



Exploration Done Differently

Finding Nevada's Next **GOLD** Discovery

January, 20 2021

Corporate Presentation

**TSX-V: RDG | OTCQB: RDGMF
WKN: A2QBQ4**



CAUTIONARY STATEMENT

Disclaimer

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Qualified Persons. Michael Harp, P.Geo., Vice President, Exploration, is the Qualified Person as defined by National Instrument 43-101 and has reviewed and approved the technical data in this presentation.

Footnotes

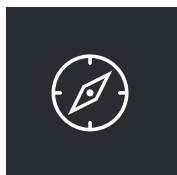
- (1) Adjacent Properties. This presentation contains information about adjacent properties on which Ridgeline Minerals does not have the right to explore or mine. Investors are cautioned that mineralization on adjacent properties is not necessarily indicative of mineralization that may be hosted on the Company's properties.
- (2) Readers are cautioned that the exploration targets at the Carlin-East, Swift, and Selena properties are early-stage exploration prospects and conceptual in nature. There has been insufficient exploration to define a mineral resource and it is uncertain if further exploration will result in the target being delineated as a mineral resource.
- (3) Historical information contained in this presentation, maps or figures regarding the Company's project or adjacent properties cannot be relied upon as the Company's QP, as defined under NI 43-101 has not prepared nor verified the historical information.
- (4) Source: Fraser Institute Annual Survey of Mining Companies 2018. Investment Attractiveness Index weights both policy perception (taxation levels, onerous regulations, quality of infrastructure, etc.) and mineral potential (40% / 60%) of 83 countries and provinces/states
- (5) Source: Laurentian Bank Securities Equity Research: Compelling valuation for a growth-focused gold royalty company – October 21, 2020
- (6) Source: Barrick Gold Quarterly Reporting: <https://www.barrick.com/English/news/news-details/2020/another-strong-quarter-positions-barrick-to-deliver-on-annual-production-guidance/default.aspx>



ABOUT US

Why Invest In Ridgeline Minerals

Ridgeline is a Nevada focused Gold-Silver explorer with a 125 km² exploration portfolio across four projects in the Carlin and Battle Mountain – Eureka Trends



LOCATION

Nevada - top ranked mining jurisdiction in the world ⁽⁴⁾



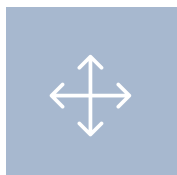
DRILLING EXPERTISE

Industry leading drill services contract = greater access = more drilling = higher potential for discovery



EXPERIENCED GOLD EXPLORERS

Decades of experience finding numerous multi-million-ounce gold deposits in Nevada



SIZE

One of the largest land packages (125 km²) in Nevada controlled by a junior exploration company



NEW NEVADA DISCOVERY

Shallow-oxide, silver-gold discovery at Selena



SHAREHOLDER FRIENDLY STRUCTURE

Management owns 17% and is fully aligned with shareholders



ALIGNED WITH SHAREHOLDERS Capital Structure

As at January 1, 2021



17% Management

- Chad Peters – 7.8%

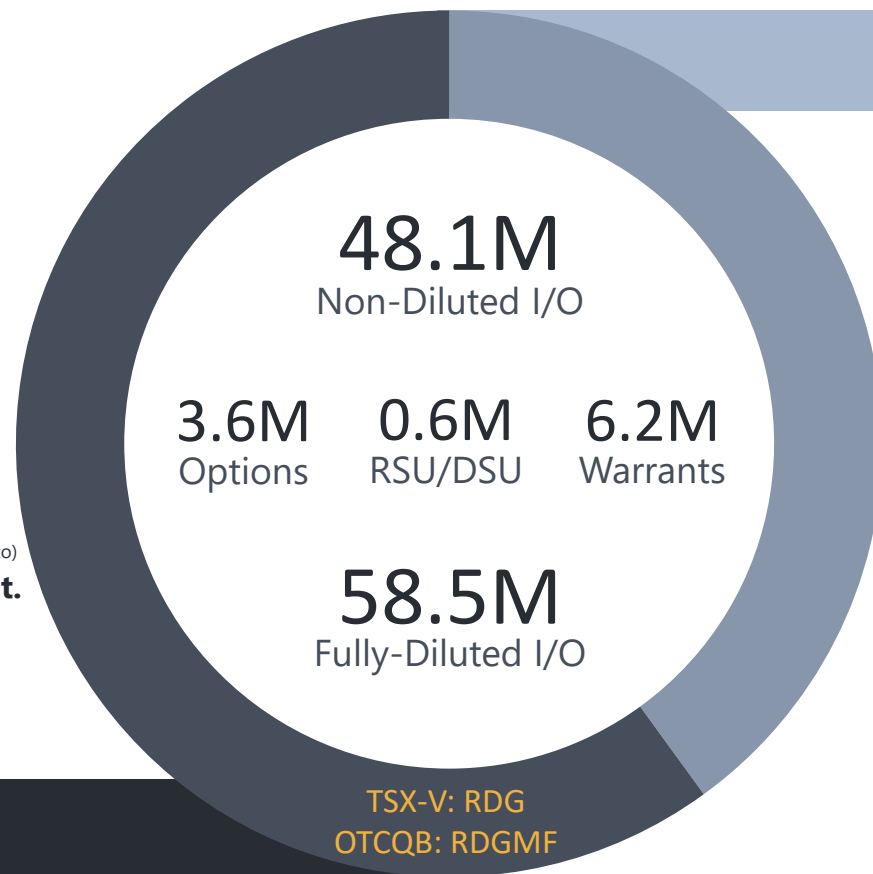
19% Public Companies

- EMX Royalty
- Vior Inc.
- Ethos Gold

12% Institutions (including but not limited to)

- Stephens Investment Mgmt.
- Commodity Capital
- Extract Capital

52% Retail Investors



Cash ~ C\$3.5M



IPO – August 2020

C\$5M raised @ \$0.45

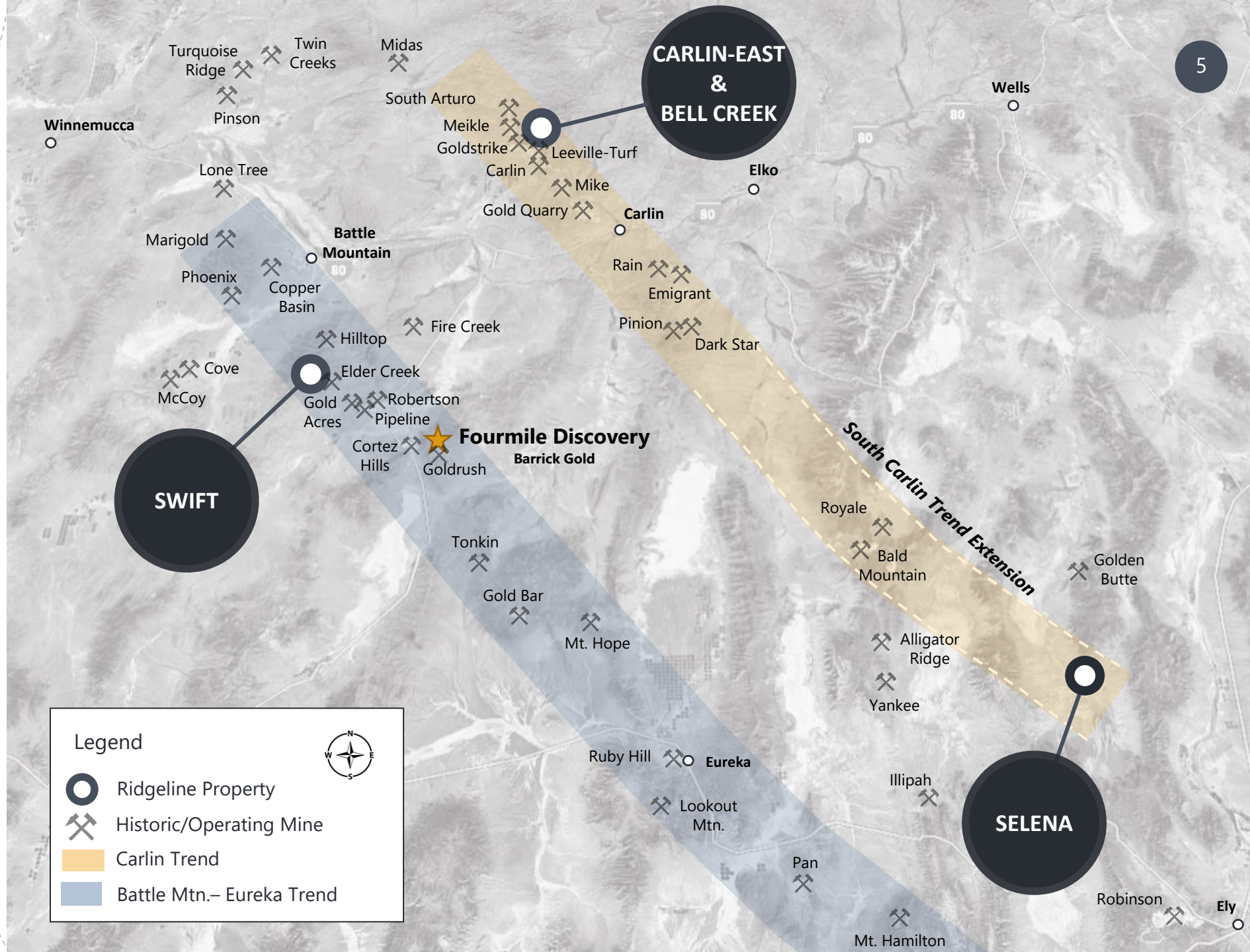
- 1/2 warrant @ \$0.55
- Accelerator @ \$0.85

LOCATION IS KEY

4 Projects

125 km² Exploration Portfolio in Nevada

100% ownership of 4 projects on the Carlin and Battle Mtn – Eureka Trends



OUR PROJECTS

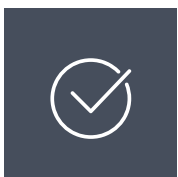
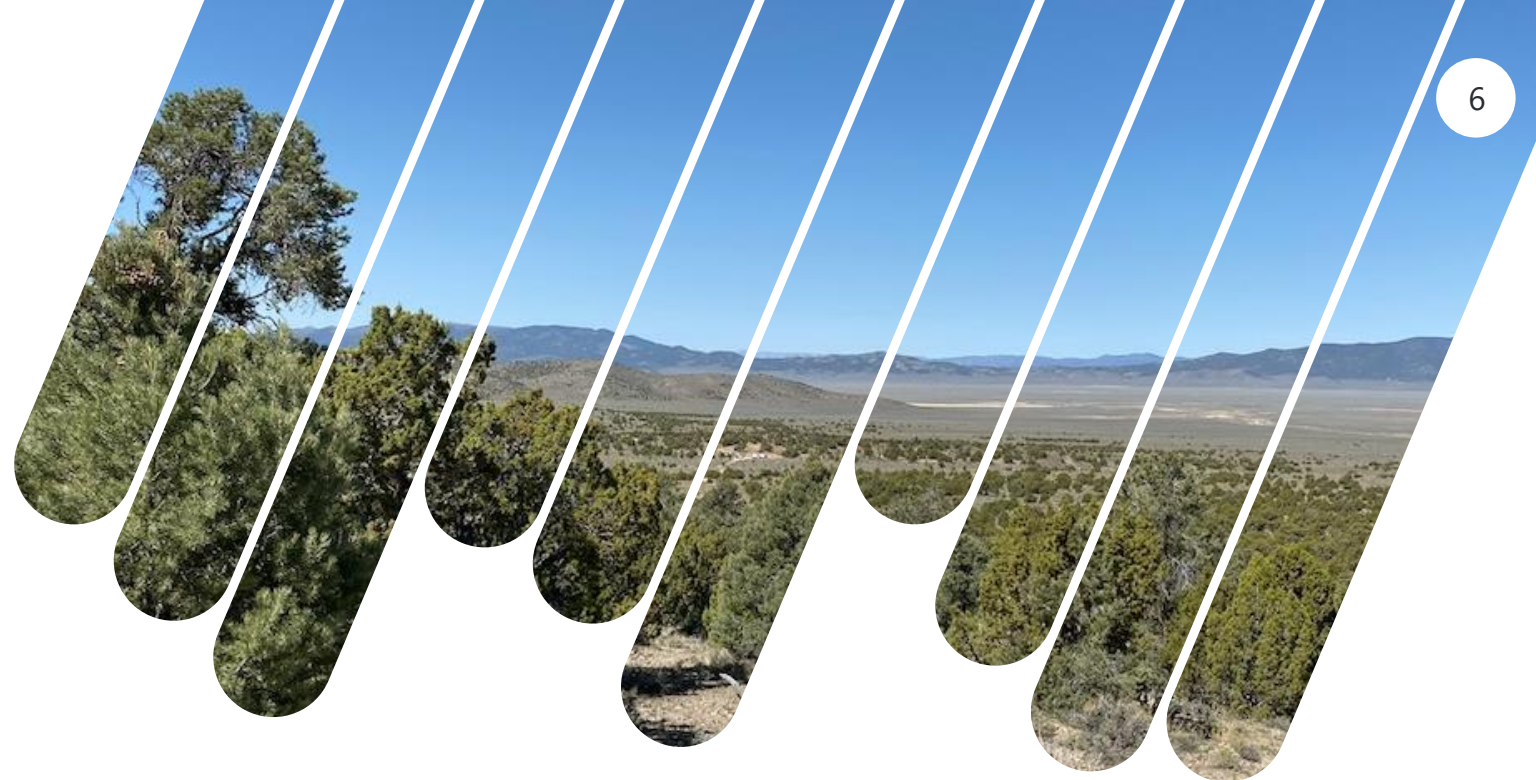
Selena

35 km² Land Package

Oxide Open-Pit Ag-Au Target

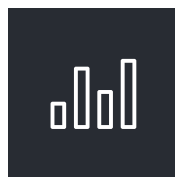
VERIFY

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100% OWNED

100% owned⁽⁵⁾ land package.
12km southeast of Bald Mountain Mine (Kinross) - 150k Au oz./yr.



FULLY PERMITTED

Permitted and bonded 5.0 acre BLM Notice of Intent for 22 drill sites



DRILLING IN 2020

Three phases of drilling (3,223m) across 22 drill holes has defined a shallow-oxide silver-gold discovery



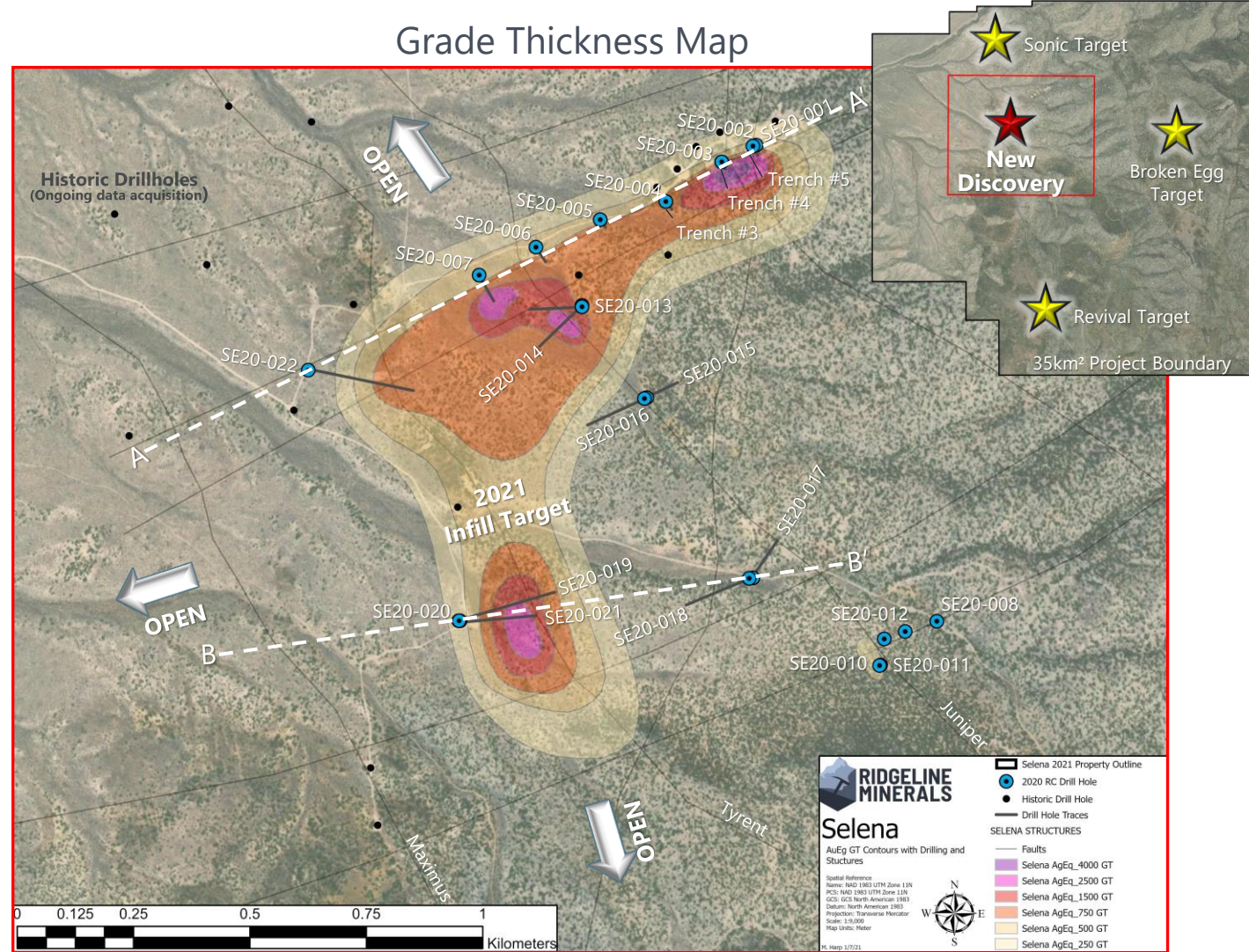
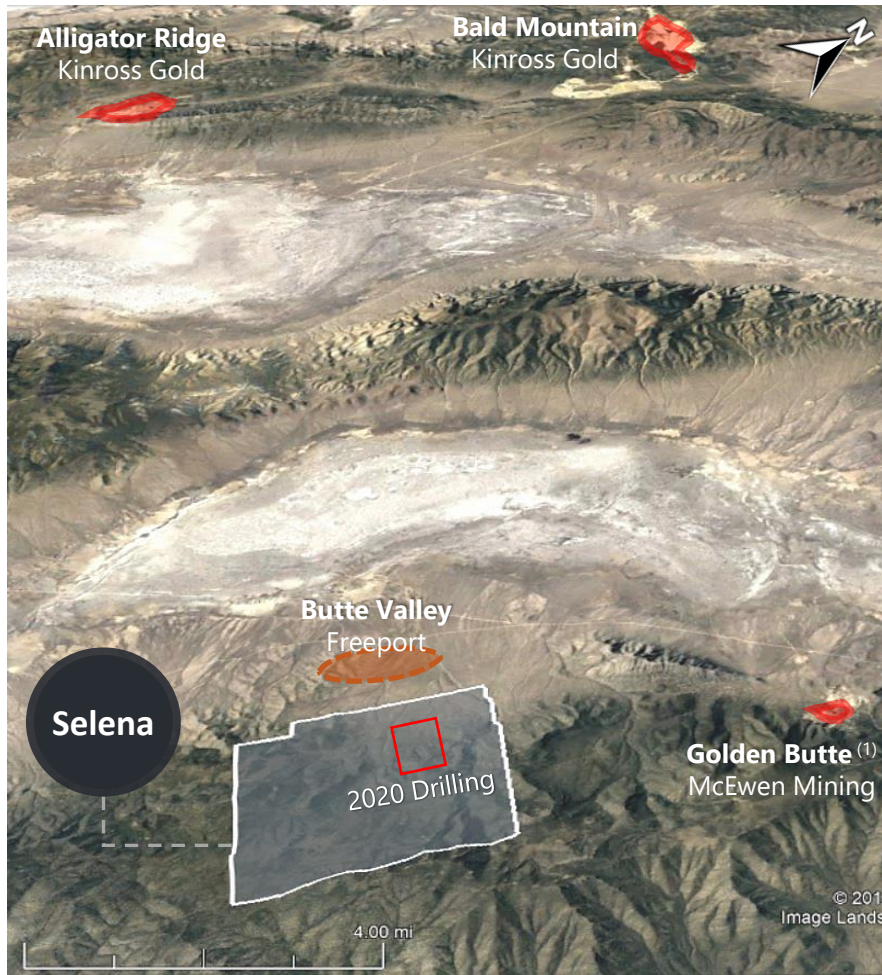
NEW DISCOVERY

2020 drilling returned up to **36.6m @ 86.8 g/t silver equivalent**⁽²⁾

⁽⁵⁾ Ridgeline's option to purchase 100% fully satisfied upon closing of IPO

SELENA

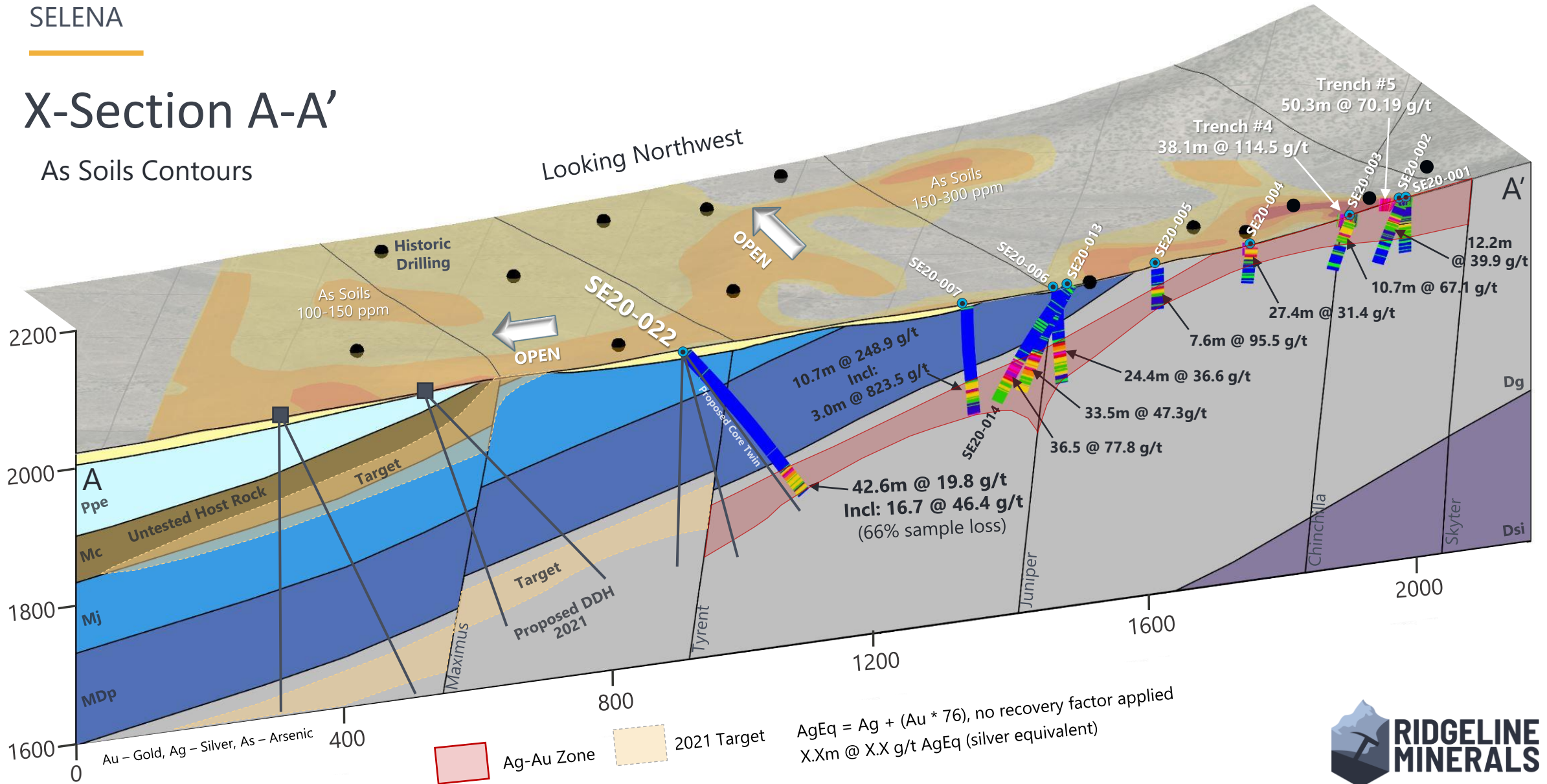
Shallow-Oxide Silver-Gold



SELENA

X-Section A-A'

As Soils Contours



SELENA

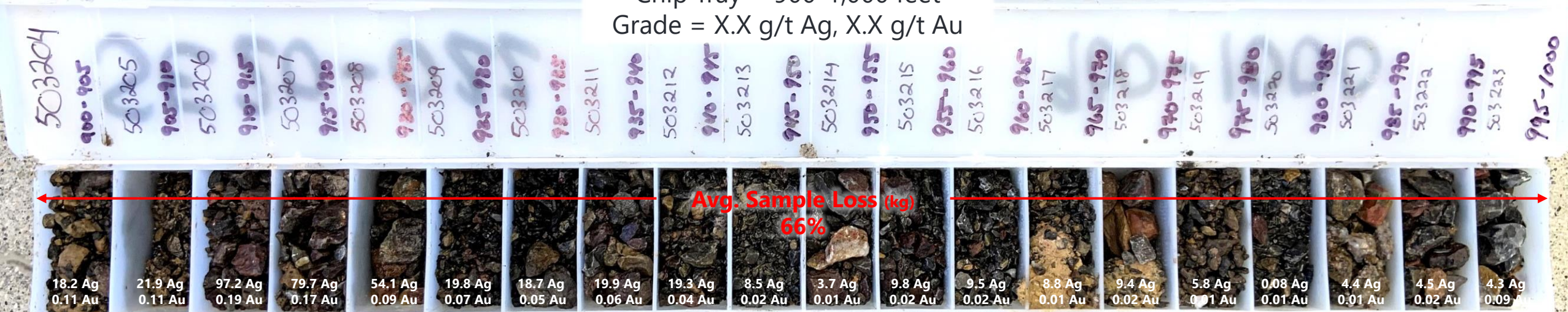
SE20-022 Grade Distribution

Core Twin Required in 2021



SELENA - SE20-022

Chip Tray = 900-1,000 feet
Grade = X.X g/t Ag, X.X g/t Au



42.6m (120 ft.) grading 16.8 g/t Ag, 0.04 g/t Au or 19.8 g/t AgEq starting at 271.3m (890 ft.)

Including

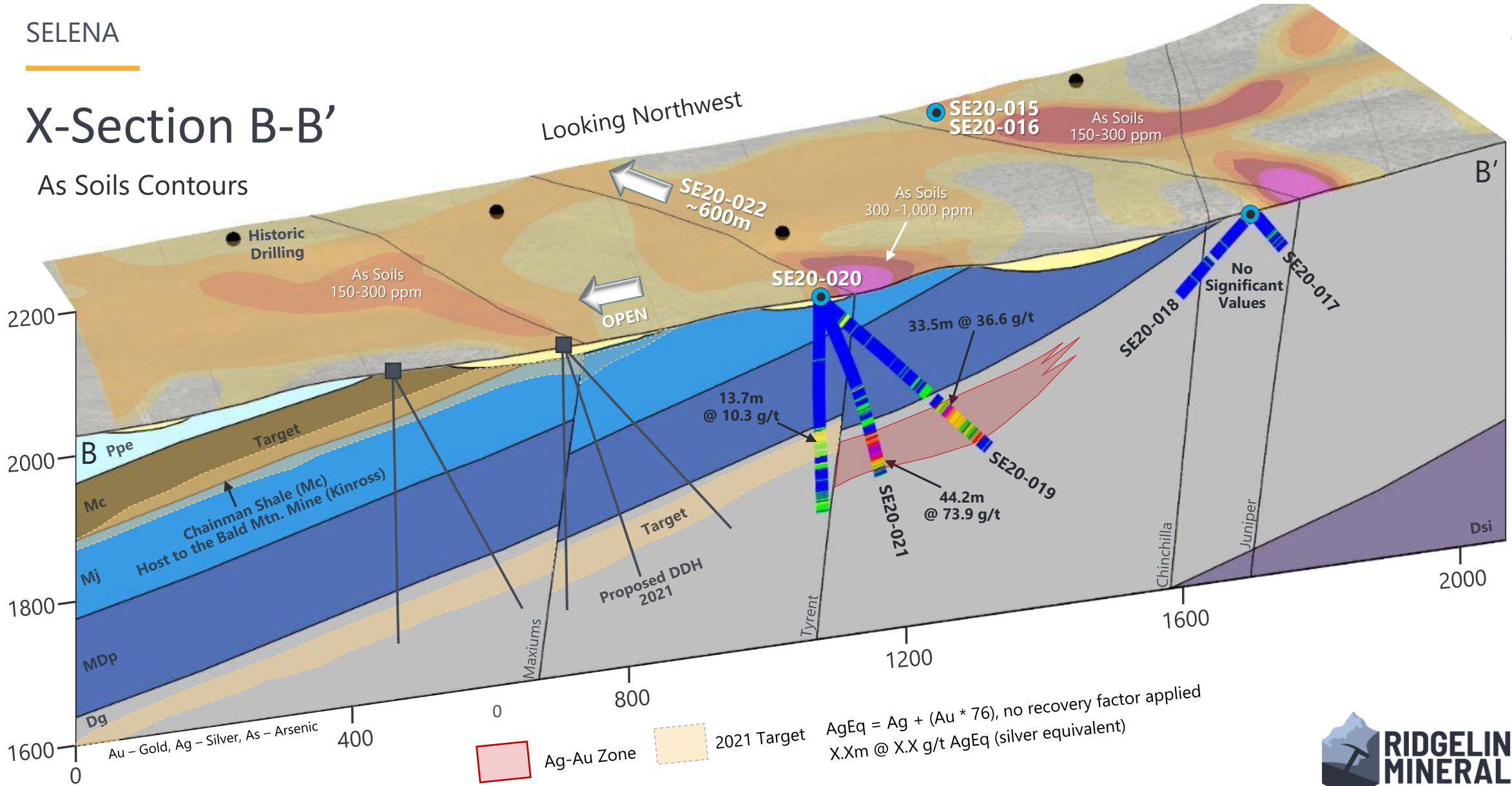
13.7m (45 ft.) grading 38.8 g/t Ag, 0.1 g/t Au or 46.36 g/t AgEq



SELENA

X-Section B-B'

As Soils Contours



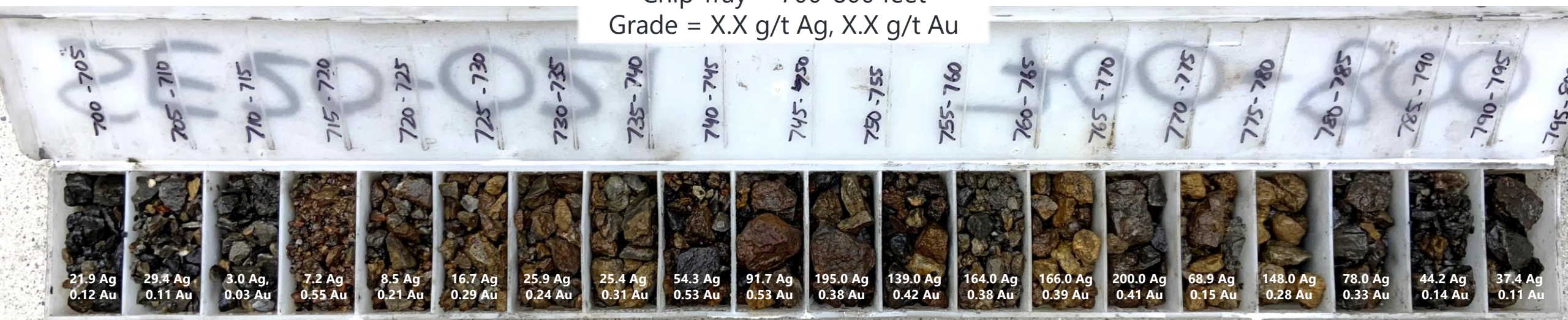
SELENA

SE20-021 Grade Distribution



SELENA - SE20-021

Chip Tray = 700-800 feet
Grade = X.X g/t Ag, X.X g/t Au



44.2m (145 ft.) grading 57.2 g/t Ag, 0.22 g/t Au or 73.9 g/t AgEq starting at 208.8m (685 ft.)

Including

36.6m (120 ft.) grading 67.1 g/t Ag, 0.26 g/t Au or 86.8 g/t AgEq



OUR PROJECTS

Bell Creek

5 km² Carlin Trend Land Package

High-Grade Underground Au Target

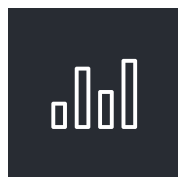
VERIFY

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100% OWNED

Lease with option to purchase 100% of the private mineral rights



PERMITTING

Seeking surface access agreement with Nevada Gold Mines



DRILLING IN 2020

Nevada Gold Mines recently drilled Sinkhole Breccia target located ~250m west of property boundary (assays pending)



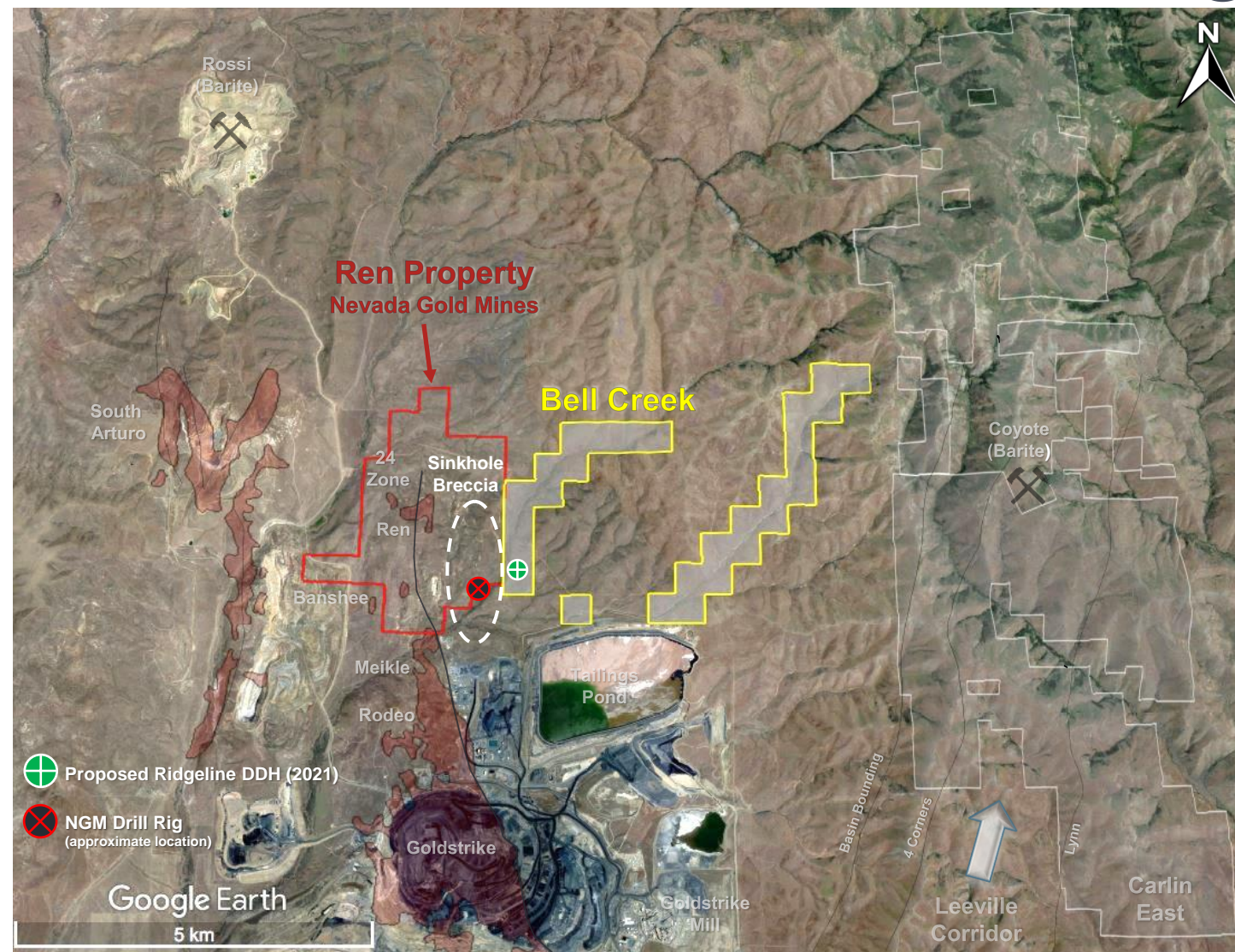
STRATEGIC LAND POSITION

Shared boundary with the Banshee-Ren deposit and adjacent to the Goldstrike and Rodeo-Meikle deposits

BELL CREEK

Strategic Mineral Rights

- Nevada Gold Mines (NGM) drilled the Sinkhole Breccia target at the Ren Property (leased from Ely Gold) in Q3,2020
 - Located ~250m west of Bell Creek
- 24 Zone at Ren includes historic intercepts of **42.7m @ 32.6 g/t Au** in RU-24C
 - Potential for future discoveries to extend onto Ridgeline ground
- Ely Gold - Ren Royalty (3.5% NPI, 1.5% NSR) valued at **US \$41M @ NPV 7%** ⁽⁵⁾ by Jacques Wortman (Laurentian Bank)



Source: Modified from Ely Gold Corporate Presentation ⁽⁵⁾

BELL CREEK

What Next?

- Sinkhole Breccia drill results anticipated to be released by NGM in 2021
- Ridgeline to continue analyzing NGM drill results and will begin exploration permitting process



OUR PROJECTS

Carlin-East

35 km² Carlin Trend Land Package

High-Grade Underground Au Target

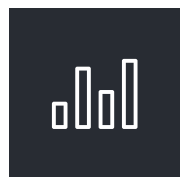
VERIFY

[Click Here](#)



100% OWNED

100% owned land package in the heart of the Carlin Trend Carlin-East (BLM Claims)



FULLY PERMITTED

Fully permitted and Bonded 5.0 acre BLM Notice of Intent exploration permit



DRILLING IN 2021

Drill program in 2021 will test high-priority Crash Zone Target



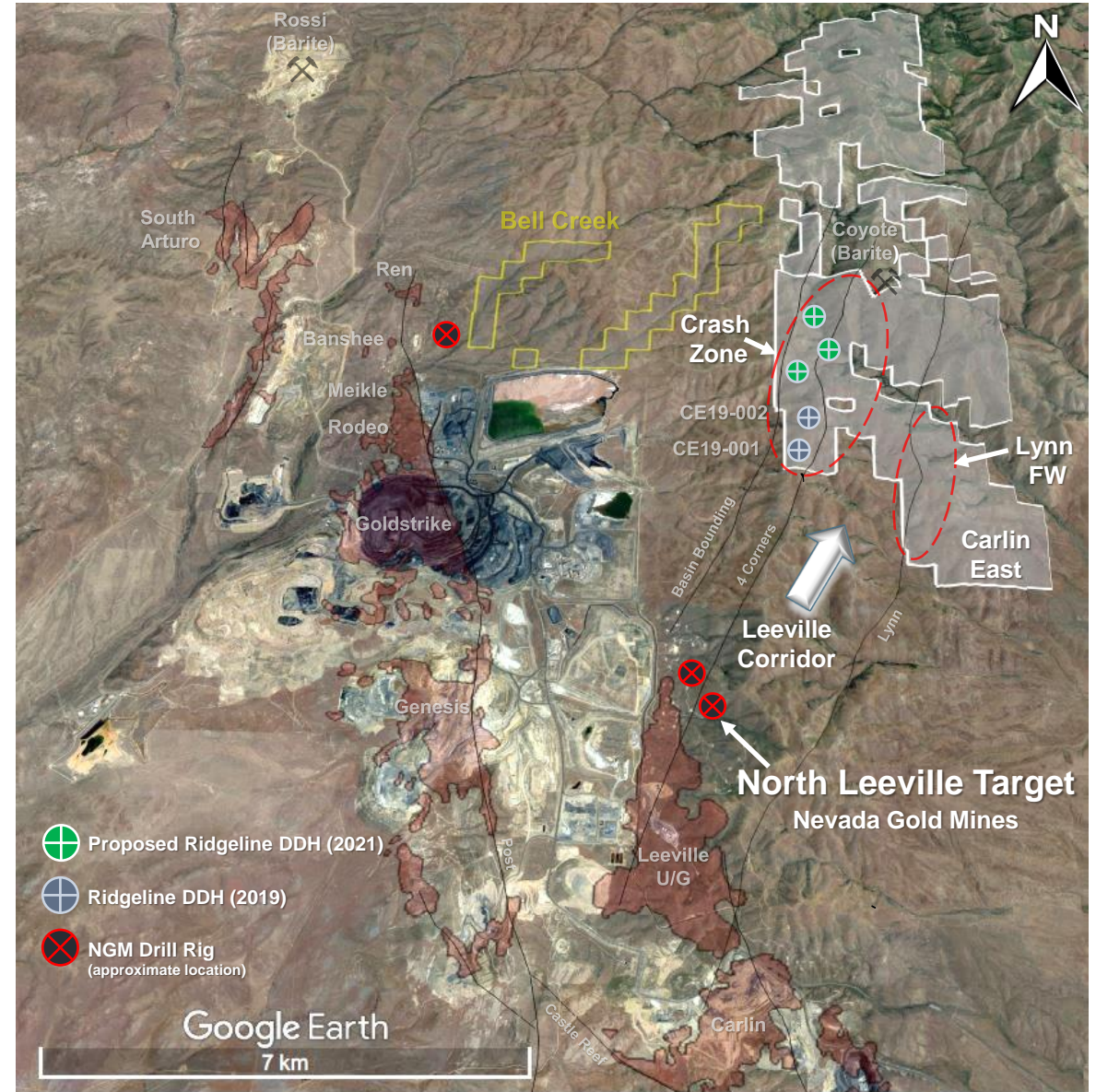
STRATEGIC LAND POSITION

On-strike of the NGM owned Leeville mine⁽¹⁾
Recent North Leeville Discovery: **21.3m @ 35.3 g/t Au** in CGX-00076A⁽⁶⁾

CARLIN-EAST

Renewed Exploration Focus

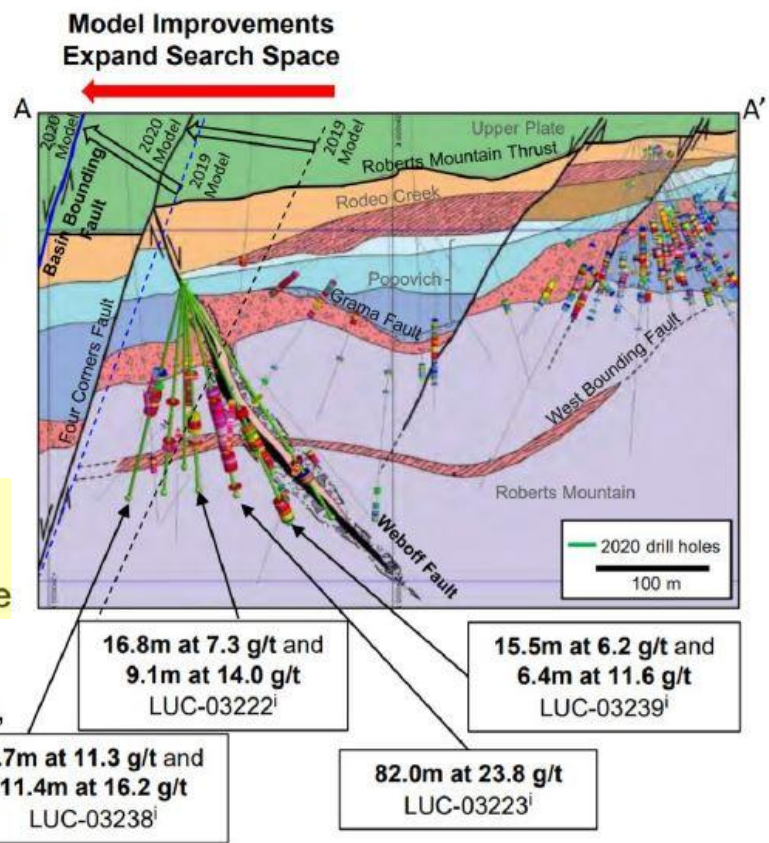
- ~4km north of and on-strike of the Leeville mine⁽¹⁾
- **Nevada Gold Mines North Leeville Target: 21.3m @ 35.3 g/t Au** in CGX-00076A starting at 827m ⁽⁶⁾



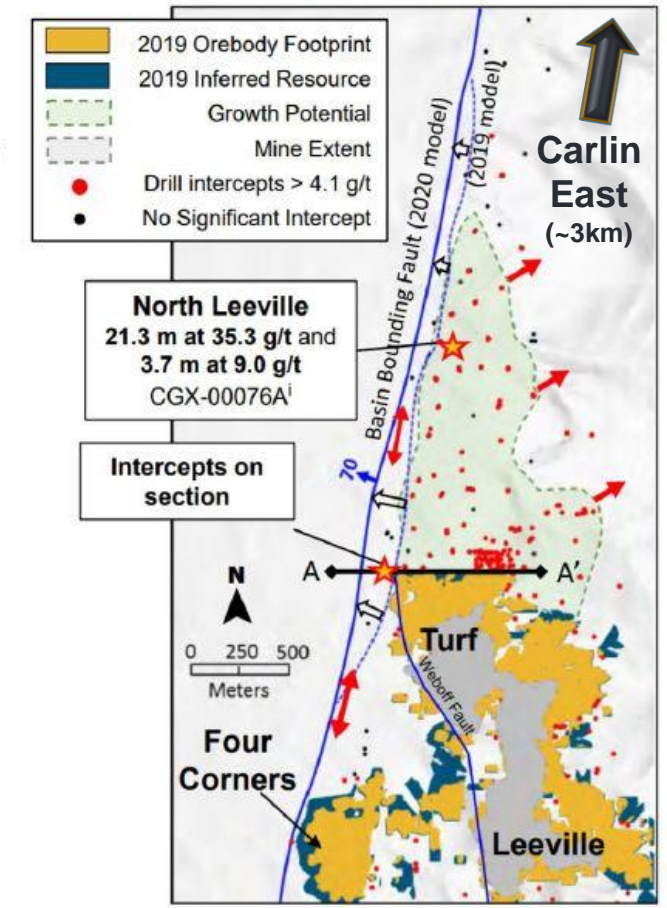
Strategic Land Position

Leeville...growth Nevada, USA

- Basin Bounding Fault is the western boundary of the deposit
- New drill results together with model improvements shifted the fault and related splays 30 to 100 meters west
- Opening an opportunity to test extension of the mineralized Weboff intrusive-filled fault
- Results highlight an exciting step in realizing the significant growth potential north and west of Leeville
- In addition, model change adds new, shorter development options, reducing cost



BARRICK



Modified from Barrick Gold Quarterly Reporting (6)



OUR PROJECTS

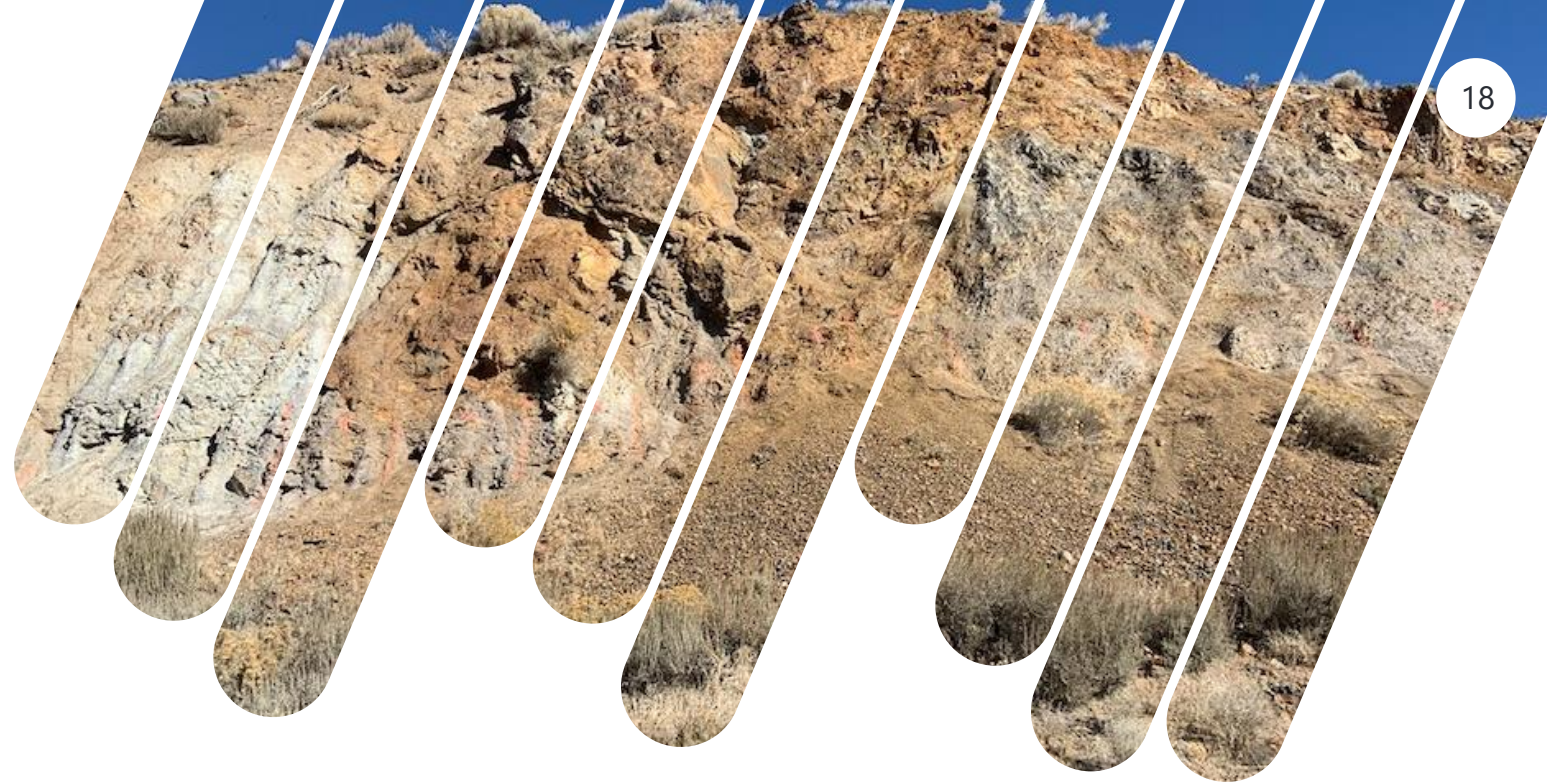
Swift

50 km² Land Package

High-Grade Underground Au Target

VERIFY

[Click Here](#)



100% OWNED

100% owned⁽⁵⁾ land positioned in the Cortez district of the Battle Mtn.-Eureka Trend



FULLY PERMITTED

5.0 acre BLM Notice of Intent (NOI) exploration permit approved in August 2020



DRILLING IN 2020

3,000m Phase I drill program testing the Fallen City target is complete (assay pending January 2021)



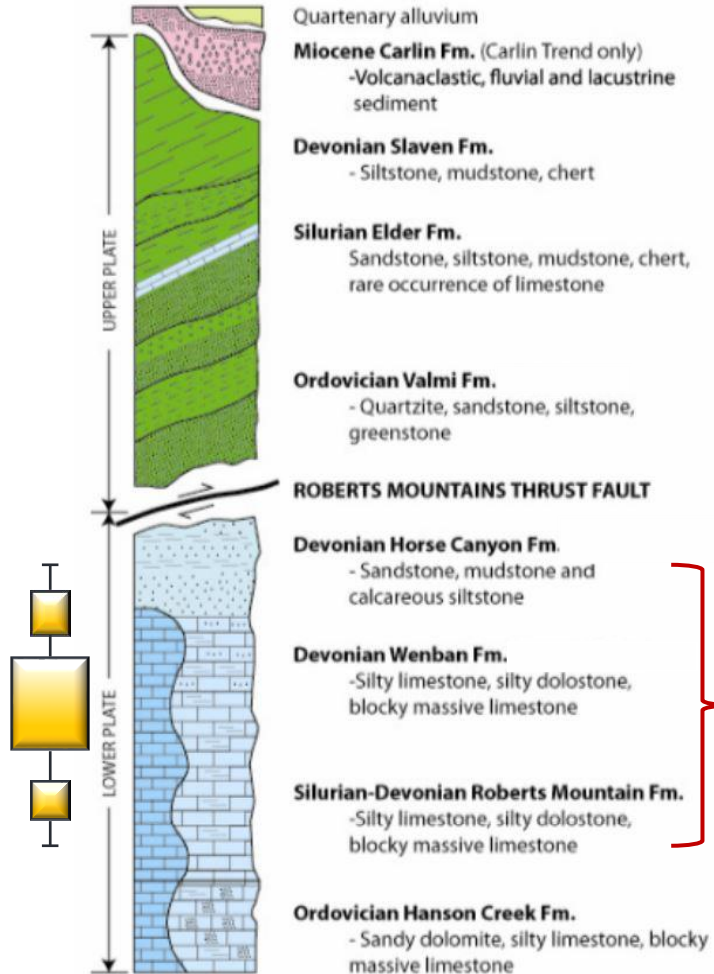
DRILLING IN 2020

District-scale land package ~7km NW of the Nevada Gold Mines owned Pipeline, Cortez Hills, Goldrush and Fourmile deposits⁽¹⁾

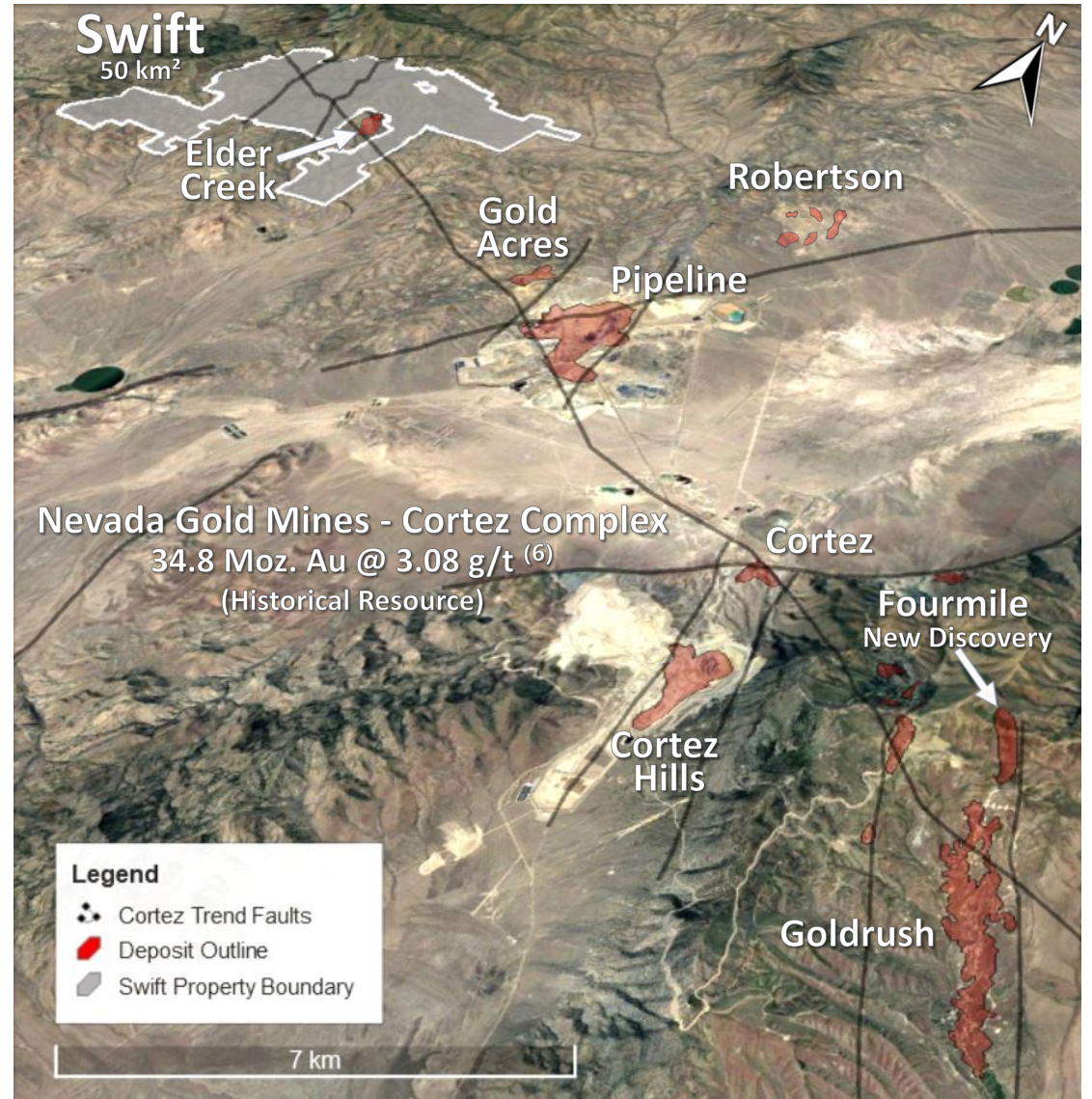
⁽⁵⁾ Ridgeline's option to purchase 100% fully satisfied upon closing of IPO

SWIFT

Cortez District Stratigraphy



Cortez District Host Rocks



Cortez Complex includes the Pipeline, Cortez Hills and Goldrush deposits ⁽⁶⁾

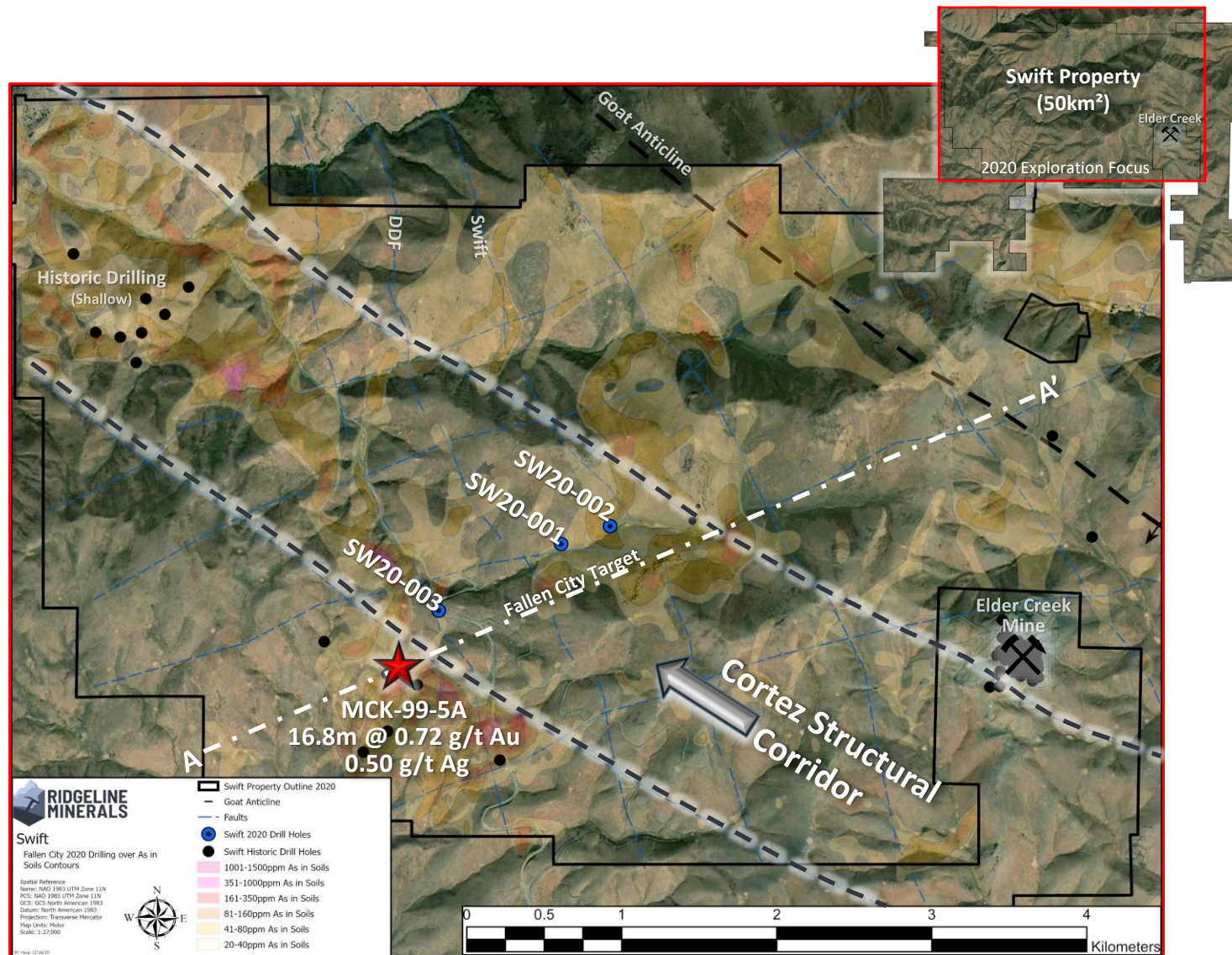


SWIFT

District-Scale Property

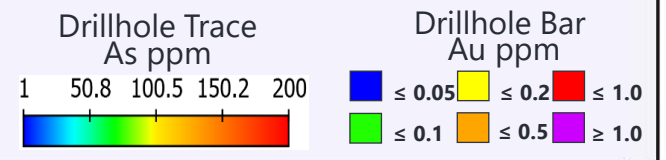
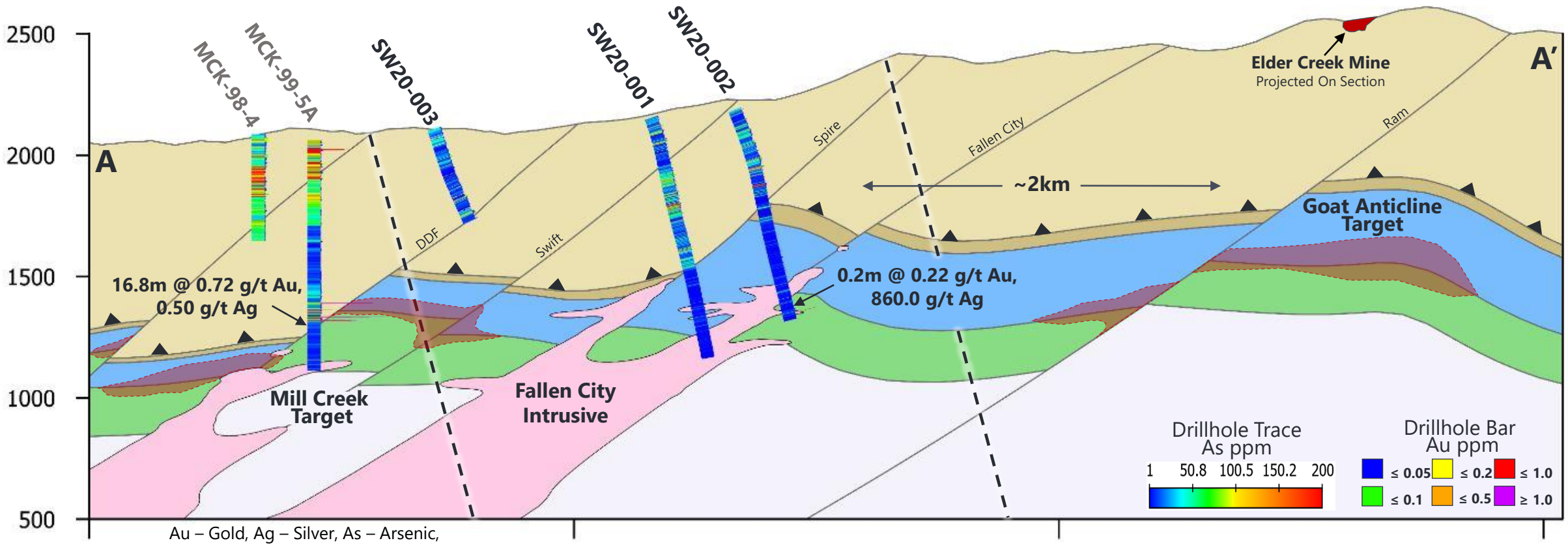
As Soils Contours

- 2020 drill program at the Fallen City target is the only deep drilling to-date within the 18km² Cortez Structural Corridor
- Historic drilling (MCK-99-5A) along with widespread Carlin-Type pathfinder soils anomalies (Au-As-Sb) highlight potential for a buried Carlin-Type gold system at depth



Au – Gold, Ag – Silver, As – Arsenic, Sb – Antimony

SWIFT



0 2000 4000 6000 **Looking Northwest**

- Valmy Fm.
- Wenban Fm.
- Hanson Crk. Fm.
- Conceptual Target
- Horse Canyon Fm.
- Roberts Mtn. Fm.
- Intrusive
- Normal Fault
- Cortez Structural Corridor
- Roberts Mountain Thrust



SUMMARY

Upside Potential

- Shallow-oxide, silver-gold discovery at Selena with excellent potential to grow in 2021
- District-scale exploration potential at Swift
 - Phase I intersected Wenban Formation limestones (Cortez District host rock – 34.8 Moz. Au)
- Strategic Carlin Trend land positions at Bell Creek and Carlin-East
 - Nevada Gold Mines drilling adjacent to Ridgeline property boundaries at both projects
- Aggressive 2021 exploration programs planned to advance projects



RIDGELINE MINERALS

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