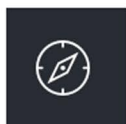




MAY 2023



WORLD-CLASS LOCATION

192 km² exploration portfolio in Nevada and Idaho, USA



CRD DISCOVERY

100% owned Selena high-grade silver-gold-lead-zinc discovery



US\$30M NEVADA GOLD MINES EARN-IN

US\$30M earn-in agreement at the Swift project highlights Tier-1 discovery potential



PROVEN TRACK RECORD

Team responsible for 50+Moz of global gold discoveries over the past 30 years



STRATEGIC HOLDINGS

Bell Creek and Carlin-East projects strategically positioned adjacent to high-grade NGM resources



SHAREHOLDER FRIENDLY STRUCTURE

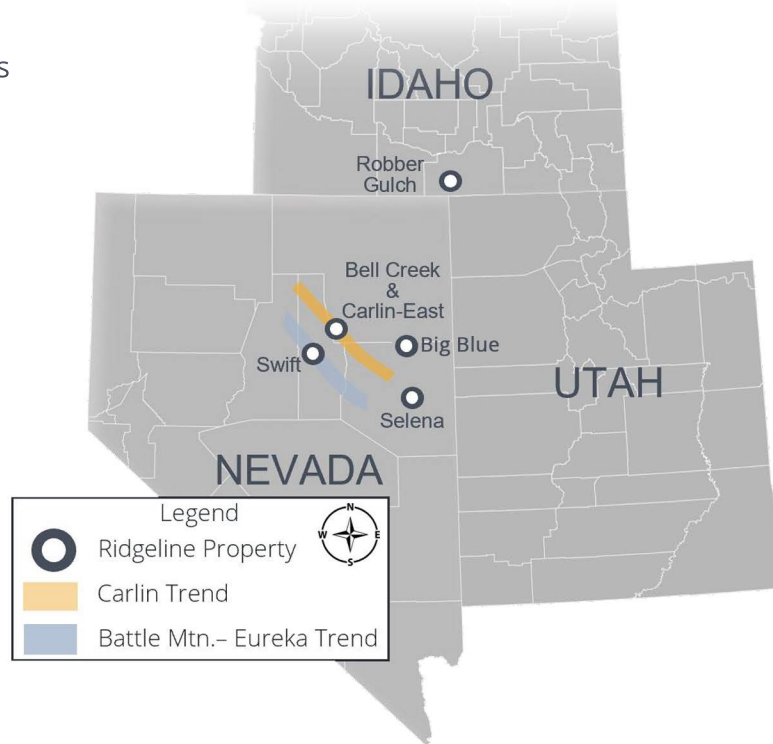
Tight share float with 13% management ownership

January 24, 2023: Ridgeline Minerals Intersects High-Grade Zone of 6.1 Meters of 480 g/t silver, 18.4% lead-zinc and 0.1 g/t gold at the Selena Project, Nevada

Five highly prospective precious & base metal projects in the Carlin and Battle Mountain-Eureka trends in Nevada and a proven oxide-gold discovery in Idaho.

"Exploration portfolios like ours don't come around very often. Ridgeline offers exposure to six district-scale projects in a top-tier jurisdiction including a Ag-Au-Pb-Zn discovery at Selena, and a US \$30M earn-in with Nevada Gold Mines at Swift."

Chad Peters
President, CEO & Co-Founder



EXPLORATION DONE DIFFERENTLY

ridgelineminerals.com | info@ridgelineminerals.com

TSX-V: RDG | OTCQB: RDGMF | FRA: OGC0

Capital Structure

As at April 28, 2023

 **Working Capital ~C\$4.3M**

91.0M

Non-Diluted I/O

4.8M

Options

1.3M

RSU/DSU

17.6M

Warrants

114.7M

Fully-Diluted I/O



~9.8% Management

- Chad Peters ~4.2%



Large Shareholders

- Stephens Investment Mgmt.
- Rick Rule
- Extract Capital
- EMX Royalty Corp.
- Chad Peters (co-founder)
- Steve Neilsen (co-founder)

Why Nevada?



**World-Class
Infrastructure**



**Low Geo-Political
Risk**



**Skilled
Workforce**



**A Leader in Global
Gold Production**

For More Information

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This fact sheet contains forward-looking statements and forward-looking information, as defined under applicable Canadian and U.S. securities laws, which are subject to known and unknown risks, uncertainties, assumptions and other factors which could cause actual results to differ materially from future results expressed or implied by such forward-looking statements. Known risk factors are described under the heading "Risk Factors" in the Company's recently filed preliminary prospectus which is available on SEDAR at www.sedar.com. There can be no assurance that forward-looking statements will prove to be accurate; accordingly, readers should not place undue reliance on forward-looking statements. Information about adjacent properties on which Ridgeline Minerals does not have the right to explore or mine are included in the fact sheet. Investors are cautioned that mineralization on adjacent properties is not necessarily indicative of mineralization that may be hosted on the Company's properties.