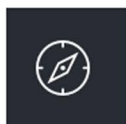




SEPTEMBER 2023



#### WORLD-CLASS LOCATION

204 km<sup>2</sup> exploration portfolio in Nevada and Idaho, USA



#### CRD DISCOVERY

100% owned Selena high-grade silver-gold-lead-zinc discovery



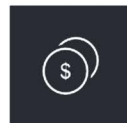
#### US\$40M NEVADA GOLD MINES EARN-IN

Multi-project earn-in agreement at Swift and Carlin-East projects



#### PROVEN TRACK RECORD

Team responsible for 50+Moz of global gold discoveries over the past 30 years



#### STRATEGIC HOLDINGS

Bell Creek and Carlin-East projects strategically positioned adjacent to high-grade NGM resources



#### SHAREHOLDER FRIENDLY STRUCTURE

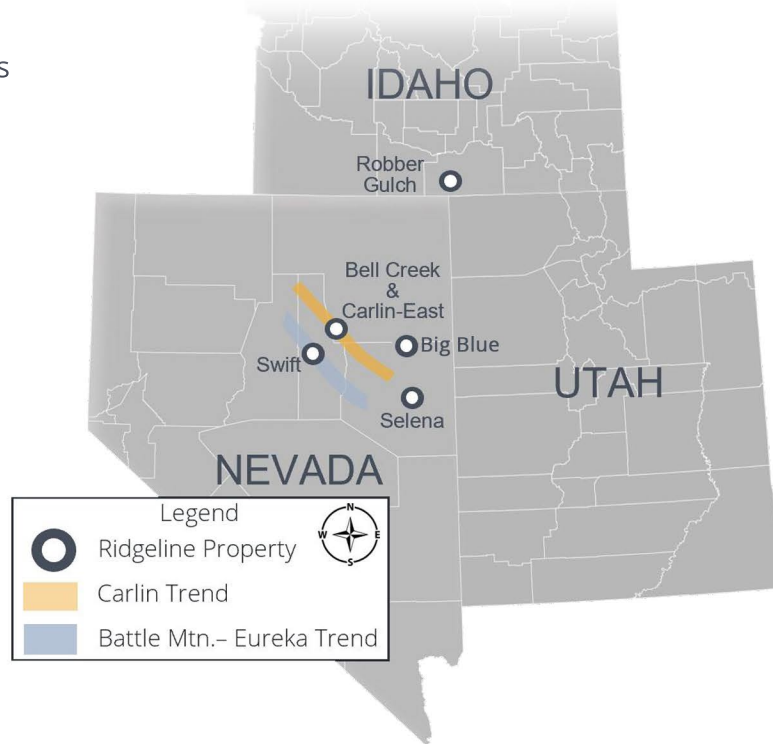
Tight share float with 13% management ownership

## January 24, 2023: Ridgeline Minerals Intersects High-Grade Zone of 6.1 Meters of 480 g/t silver, 18.4% lead-zinc and 0.1 g/t gold at the Selena Project, Nevada

Five highly prospective precious & base metal projects in the Carlin and Battle Mountain-Eureka trends in Nevada and a proven oxide-gold discovery in Idaho.

*"Exploration portfolios like ours don't come around very often. Ridgeline offers exposure to six district-scale projects in a top-tier jurisdiction including a Ag-Au-Pb-Zn discovery at Selena, and a US \$30M earn-in with Nevada Gold Mines at Swift."*

Chad Peters  
President, CEO & Co-Founder



## EXPLORATION DONE DIFFERENTLY

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TSX-V: RDG | OTCQB: RDGMF | FRA: OGC0





# Capital Structure

As at September 1, 2023

 **Working Capital ~C\$2.8M**

**91.0M**

Non-Diluted I/O

**4.8M**

Options

**1.3M**

RSU/DSU

**17.6M**

Warrants

**114.7M**

Fully-Diluted I/O



**~9.8% Management**

- Chad Peters ~4.2%



**Large Shareholders**

- Stephens Investment Mgmt.
- Rick Rule
- Extract Capital
- EMX Royalty Corp.
- Chad Peters (co-founder)
- Steve Neilsen (co-founder)

## Why Nevada?



**World-Class  
Infrastructure**



**Low Geo-Political  
Risk**



**Skilled  
Workforce**



**A Leader in Global  
Gold Production**

For More Information

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This fact sheet contains forward-looking statements and forward-looking information, as defined under applicable Canadian and U.S. securities laws, which are subject to known and unknown risks, uncertainties, assumptions and other factors which could cause actual results to differ materially from future results expressed or implied by such forward-looking statements. Known risk factors are described under the heading "Risk Factors" in the Company's recently filed preliminary prospectus which is available on SEDAR at [www.sedar.com](http://www.sedar.com). There can be no assurance that forward-looking statements will prove to be accurate; accordingly, readers should not place undue reliance on forward-looking statements. Information about adjacent properties on which Ridgeline Minerals does not have the right to explore or mine are included in the fact sheet. Investors are cautioned that mineralization on adjacent properties is not necessarily indicative of mineralization that may be hosted on the Company's properties.