

WORLD-CLASS LOCATION

195 km² Nevada exploration portfolio - the top rated mining jurisdiction in the world



CRD DISCOVERY

100% owned high-grade Ag-Au-Pb-Zn discovery at Selena



US\$40M NEVADA GOLD MINES EARN-IN

Multi-project earn-in agreement at Swift and Black Ridge projects



PROVEN TRACK RECORD

Team responsible for 50+Moz of global gold discoveries over the past 30 years



EXPLORATION PIPELINE

Big Blue Project high-grade past producer (6.2% Cu) with no modern exploration



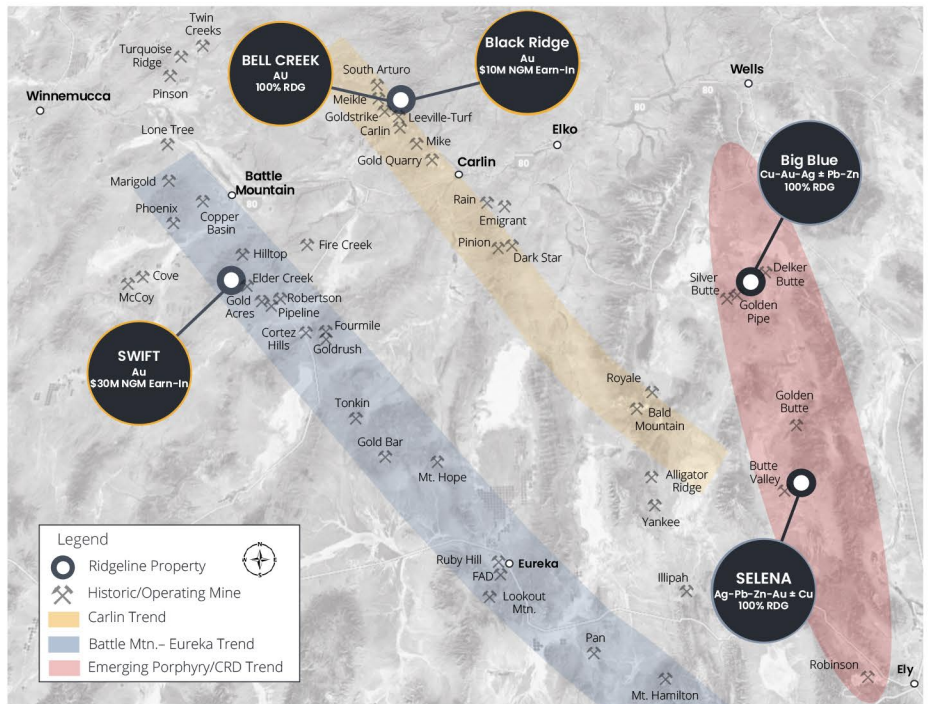
SHAREHOLDER FRIENDLY STRUCTURE

Tight share float with 8% management ownership

January 24, 2023: Ridgeline Minerals Intersects High-Grade Zone of 6.1 Meters of 480 g/t Ag, 18.4% Pb-Zn and 0.1 g/t Au or (1,137.2 g/t AgEq) at the Selena Project, Nevada

“Exploration portfolios like ours don’t come around very often. Ridgeline offers exposure to five district-scale projects in a top-tier jurisdiction including a Ag-Au-Pb-Zn discovery at Selena, and US \$40M in earn-ins with Nevada Gold Mines at Swift and Black Ridge.”

Chad Peters
President, CEO & Director



EXPLORATION DONE DIFFERENTLY

ridgelineminerals.com | info@ridgelineminerals.com

TSX-V: RDG | OTCQB: RDGMF | FRA: OGC0

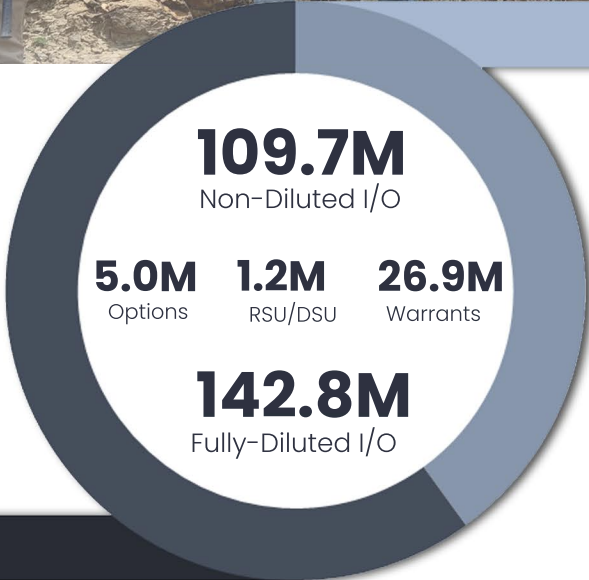




Capital Structure

As at May 8, 2024

 Working Capital ~C\$2.3M



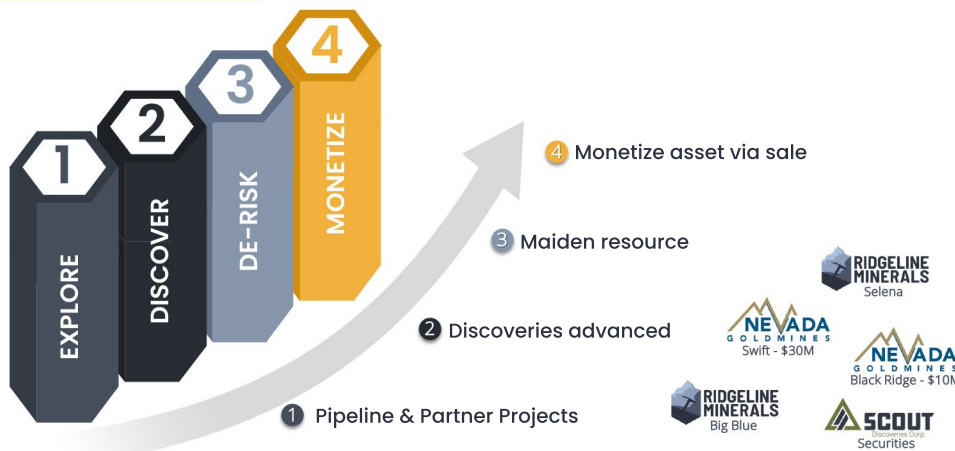
~7.8% Management
- Chad Peters ~3.3%



Large Shareholders

- Stephens Investment Mgmt.
- Rick Rule
- Merk Investments
- Extract Capital
- EMX Royalty Corp.
- Chad Peters (co-founder)
- Steve Neilsen (co-founder)

Hybrid Exploration Model



For More Information

Chad Peters, P.Geo.

President, CEO & Director

email: cpeters@ridgelineminerals.com

phone: (775) 304-9773

David Jan

Investor Relations

email: djan@ridgelineminerals.com

phone: (604) 828-2255

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