



Exploration Done Differently

May 8, 2024

Corporate Deck

TSX-V: RDG | OTCQB: RDGMF |
FRA: OGC0



CAUTIONARY STATEMENT

Disclaimer

Forward Looking Statements

Statements contained in this presentation that are not historical facts are “forward-looking information” or “forward-looking statements” (collectively, “Forward-Looking Information”) within the meaning of applicable Canadian securities legislation and the United States Private Securities Litigation Reform Act of 1995. Forward-Looking Information includes, but is not limited to, the anticipated benefits of the Earn-In Agreement and the transaction contemplated thereby. The words “potential”, “anticipate”, “meaningful”, “discovery”, “forecast”, “believe”, “estimate”, “expect”, “may”, “will”, “project”, “plan”, “historical”, “historic” and similar expressions are intended to be among the statements that identify Forward-Looking Information. Forward-Looking Information involves known and unknown risks, uncertainties and other factors which may cause the actual results to be materially different from any future results expressed or implied by the Forward-Looking Information. In preparing the Forward-Looking Information in this presentation, Ridgeline has applied several material assumptions, including, but not limited to, assumptions that TSX Venture Exchange approval will be granted in a timely manner subject only to standard conditions; the current objectives concerning the Project can be achieved and that its other corporate activities will proceed as expected; that general business and economic conditions will not change in a materially adverse manner; and that all requisite information will be available in a timely manner. Forward-Looking Information involves known and unknown risks, uncertainties and other factors which may cause the actual results, performance, or achievements of Ridgeline to be materially different from any future results, performance or achievements expressed or implied by the Forward-Looking Information. Such risks and other factors include, among others, risks related to dependence on key personnel; risks related to unforeseen delays; risks related to historical data that has not been verified by the Company; as well as those factors discussed in Ridgeline’s public disclosure record. Although Ridgeline has attempted to identify important factors that could affect Ridgeline and may cause actual actions, events, or results to differ materially from those described in Forward-Looking Information, there may be other factors that cause actions, events or results not to be as anticipated, estimated or intended. There can be no assurance that Forward-Looking Information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on Forward-Looking Information. Except as required by law, Ridgeline does not assume any obligation to release publicly any revisions to Forward-Looking Information contained in this news release to reflect events or circumstances after the date hereof or to reflect the occurrence of unanticipated events. This presentation includes market and industry data obtained from various publicly available sources and other sources believed by the Company to be true. Although the Company believes it to be reliable, the Company has not independently verified any of the data from third-party sources referred to in this presentation or analyzed or verified the underlying reports relied upon or referred to by such sources, or ascertained the underlying assumptions relied upon by such sources. The Company does not make any representation as to the accuracy of such information. In particular, references to other issuers and their mineral projects (“comparables”) are for illustrative purposes only and there can be no assurances that the Company will achieve comparable results. A potential investor should not place undue reliance on comparables when making an investment decision and comparables should not be the sole criteria used for making investment decisions. If any comparable information included herein contains a misrepresentation, investors do not have a remedy therefor under securities legislation.

Qualified Persons. Michael Harp, CPG., Vice President, Exploration, is the Qualified Person as defined by National Instrument 43-101 and has reviewed and approved the technical data in this presentation.

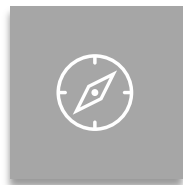
Footnotes:

- (1) Adjacent Properties. This presentation contains information about adjacent properties on which Ridgeline Minerals does not have the right to explore or mine. Investors are cautioned that mineralization on adjacent properties is not necessarily indicative of mineralization that may be hosted on the Company’s properties.
- (2) Readers are cautioned that the exploration targets at the Carlin-East, Swift, Bell Creek, Selena and Robber Gulch properties are early-stage exploration prospects and conceptual in nature. There has been insufficient exploration to define a mineral resource and it is uncertain if further exploration will result in the target being delineated as a mineral resource.
- (3) Historical information contained in this presentation, maps or figures regarding the Company’s project or adjacent properties cannot be relied upon as the Company’s QP, as defined under NI 43-101 has not prepared nor verified the historical information.
- (4) Source: Fraser Institute Annual Survey of Mining Companies 2018. Investment Attractiveness Index weights both policy perception (taxation levels, onerous regulations, quality of infrastructure, etc.) and mineral potential (40% / 60%) of 83 countries and provinces/states
- (5) Source: Barrick Gold Quarterly Reporting: https://s25.q4cdn.com/322814910/files/doc_presentations/2021/Barrick-Q4-2020-Results-Presentation.pdf
- (6) Source: Quaterra Resources Inc. Website: https://quaterra.com/wp-content/uploads/qta_bv_web_0624.pdf
- (7) Source: Barrick Gold Q3 2021 Quarterly Reporting: https://s25.q4cdn.com/322814910/files/doc_presentations/2021/11/Barrick_Q3_2021_Results_Presentation.pdf
- (8) Source: Barrick Gold., 2023 Resource & Reserve Statement: [Geologically Driven Asset Management Delivers Third Successive Year of Reserve Growth at Sustained Quality While Unlocking Embedded Growth Portfolio \(q4cdn.com\)](https://www.barrick.com/sites/default/files/2023-03/Geologically%20Driven%20Asset%20Management%20Delivers%20Third%20Successive%20Year%20of%20Reserve%20Growth%20at%20Sustained%20Quality%20While%20Unlocking%20Embedded%20Growth%20Portfolio%20%28Q4%202023%29.pdf)
- (9) Source: Barrick Gold Q4, 2022 Quarterly Reporting: https://s25.q4cdn.com/322814910/files/doc_presentations/2023/Barrick_Q4_2022_Results_Presentation.pdf
- (10) Source: South32 Feasibility Study (2022) <https://www.south32.net/our-business/exploration-projects/hermosa>
- (11) Source: Reyna Silver Presentation (2020) <https://reynasilver.com/presentations/GuiguiProject.pdf>
- (12) Source: Mag Silver Annual Information Form (2016) <https://magsilver.com/site/assets/files/4659/aiif2015.pdf>
- (13) Source: Barrick Gold Investor Day, November 2022 Presentation https://s25.q4cdn.com/322814910/files/doc_presentations/2022/11/Barrick_2022_Investor_Day_07_Exploration.pdf
- (14) Source: Smith, R.M., 1976, Mineral resources of Elko County, Nevada: U.S. Geological Survey Open-File Report 76-56, 201 p.
- (15) Source: Reyna Silver <https://reynasilver.com/system/uploads/RS-PressRelease-20230117.pdf> & <https://reynasilver.com/article/auto-news-1699444971>
- (16) Source: I-80 Gold <https://www.i80gold.com/i-80-gold-hilltop-discovery-yields-bonanza-grade-crd-mineralization-at-ruby-hill/>
- (17) Source: Barksdale Resources https://barksdaleresources.com/images/pdf/Present-Fact/2023/BRQ_Corporate_-_November_2023_-_pdf.pdf
- (18) Source: Barrick Gold https://s25.q4cdn.com/322814910/files/doc_presentations/2023/Barrick_Q2_2023_Results_Presentation.pdf
- (19) Source: Reyna Silver [Reyna Silver - Exploration Company with Robust Portfolio](https://reynasilver.com/exploration-company-with-robust-portfolio)

ABOUT US

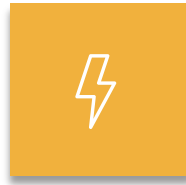
Ridgeline Minerals

Ridgeline is a Western US focused precious and base metal explorer with a portfolio of **five** highly prospective exploration projects in **Nevada** and a multi-project partnership (US \$40M) with **Nevada Gold Mines (NGM)**



WORLD-CLASS LOCATIONS

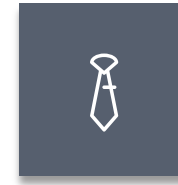
Nevada – 195km² exploration portfolio in the top ranked mining jurisdiction in the world ⁽⁴⁾



CRD DISCOVERY

100%-owned Selena project

- high-grade **Ag-Pb-Zn-Au-Cu** discovery that exhibits significant growth potential



US\$40M NGM EARN-IN

NGM earn-in agreements at the Swift & Black Ridge projects highlights Tier-1 discovery potential



LEVERAGED EXPLORATION

Partnerships with NGM will see US \$5.2M spent in 2024

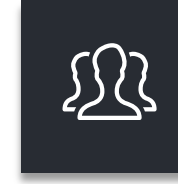
- \$US 7.5M spent at Swift & Black Ridge to-date



EXPLORATION PIPELINE

100%-owned early-stage exploration projects

- Big Blue – High-grade porphyry Cu/Skarn & CRD



PROVEN MANAGEMENT

Team responsible for 50+ Moz of global gold discoveries over the past 30 years

Management Team



Chad Peters *B.Sc., P.Geo*
President, CEO & Director

- Led multi-million-ounce high-grade CSD Gap discovery (now I-80 Gold) in Nevada
- Discovered 10+ Moz of gold in Canada & the US with Premier Gold Mines prior to founding Ridgeline in 2018



Mike Harp *M.Sc., CPG*
Vice President, Exploration

- Led multi-million-ounce North Dark Star discovery with Gold Standard Ventures
- 13 years exploration experience in Nevada ranging from gold to CRD and porphyry copper



Duane Lo *CPA (CA)*
CFO & Director

- 20+ years of international accounting & financial management experience for various public companies
- Current CFO of Entrée Resources and former CFO of Mason Resources



Capital Structure

As at May 8, 2024

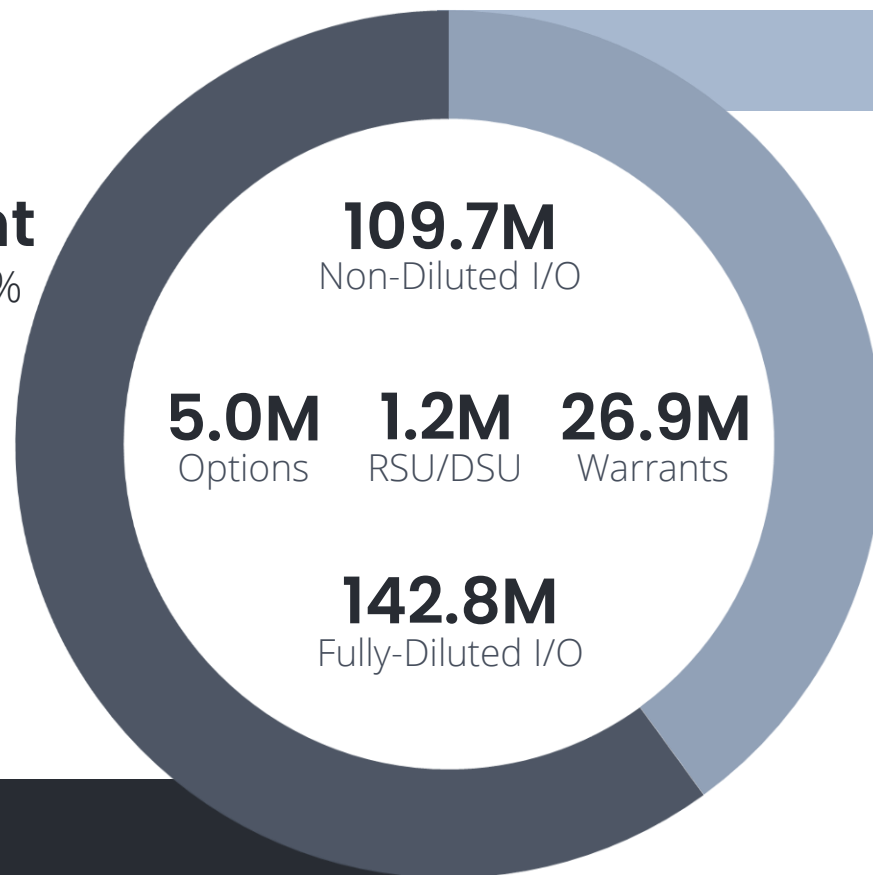


7.8% Management

- Chad Peters – 3.3%



Cash ~ C\$2.3M



Large Shareholders

- Stephens Investment Mgmt.
- Rick Rule
- Merk Investments
- Extract Capital
- EMX Royalty Corp.
- Chad Peters (co-founder)
- Steve Neilsen (co-founder)

TSX-V: RDG | OTCQB: RDGMF | FRA: OGC0

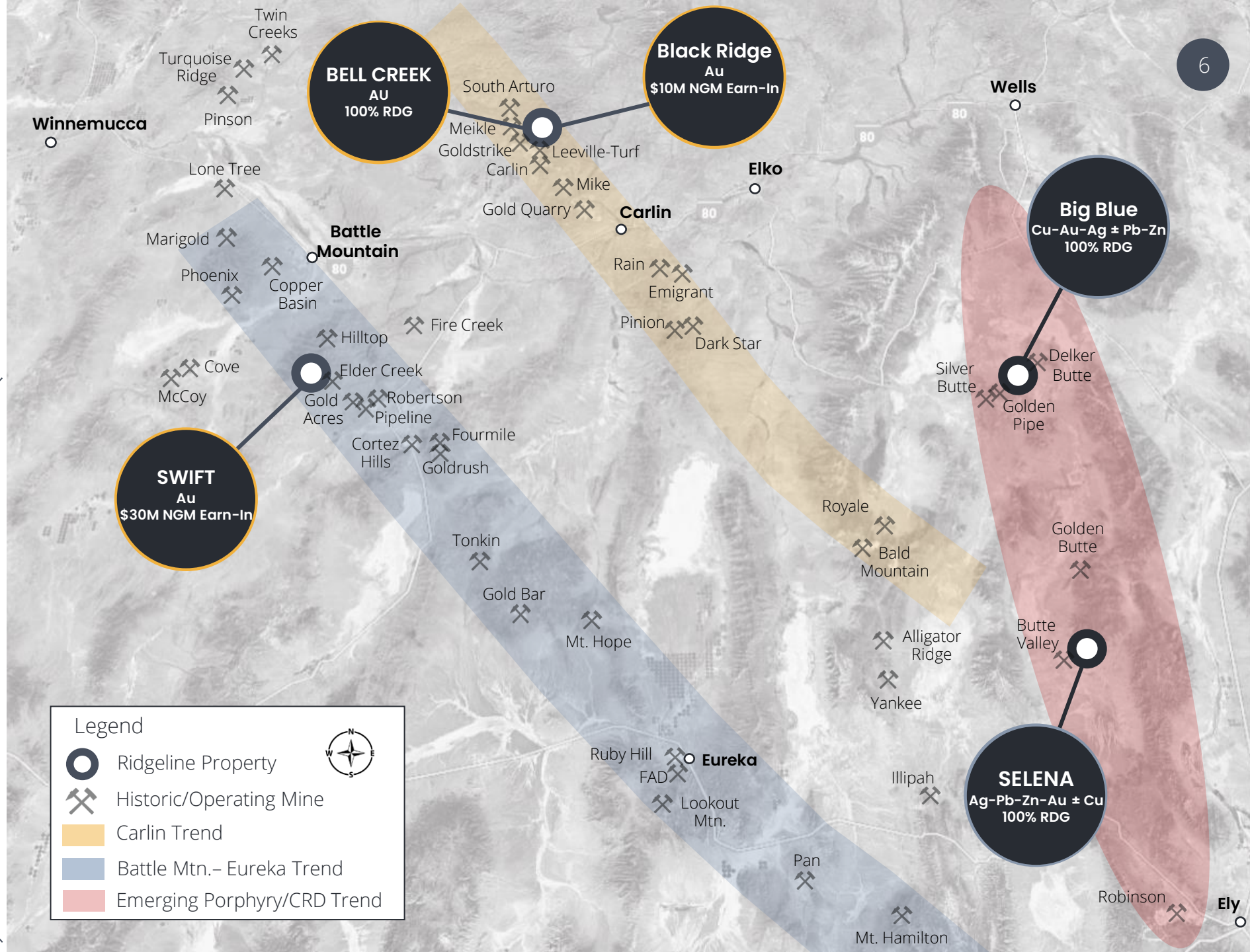
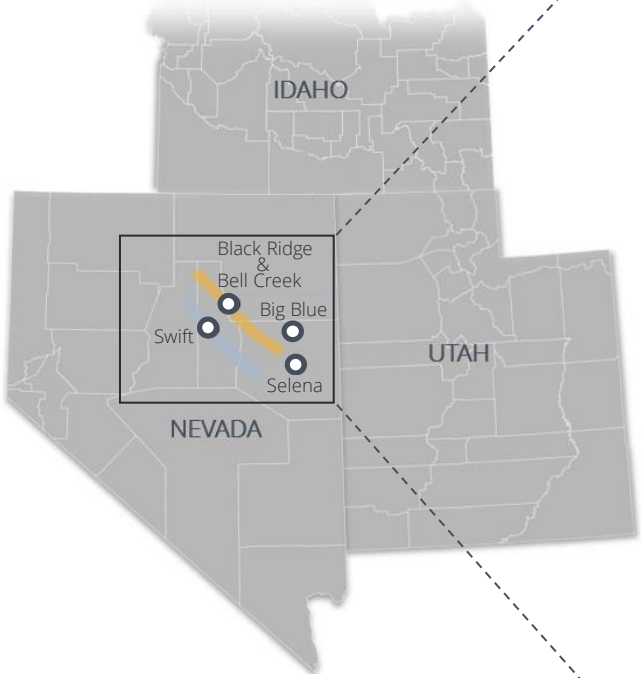
- 6.4M warrants @ \$0.30 (expire Sept 2024)
- 11.3M warrants @ \$0.30 (expire April 2025)
- 9.2M warrants @ \$0.18 (expire May 2026)

CORE LAND POSITIONS

5 Projects

195 km² Exploration Portfolio
in Nevada

Porphyry Cu - CRD
&
Carlin-Type Gold



Hybrid Explorer



Add Value *By Discovery*

Reduce Risk With *Partnerships*

4 Monetize asset via sale

3 Maiden resource

2 Discoveries advanced

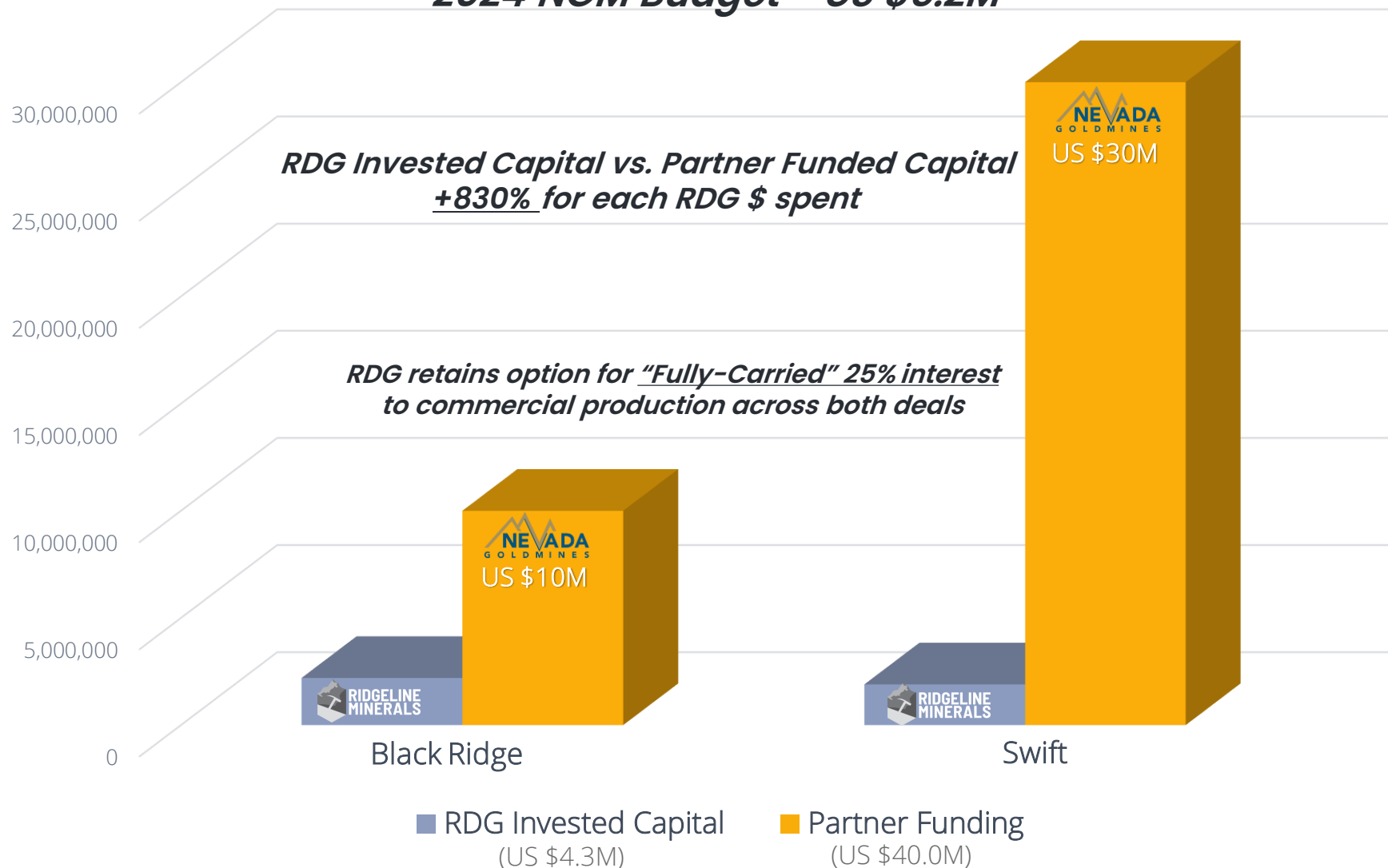
1 Exploration Pipeline & Partner Projects
**Mix of 100% owned and partner funded*

12-24 mos.
12-24 mos.



Our Leverage to Discovery

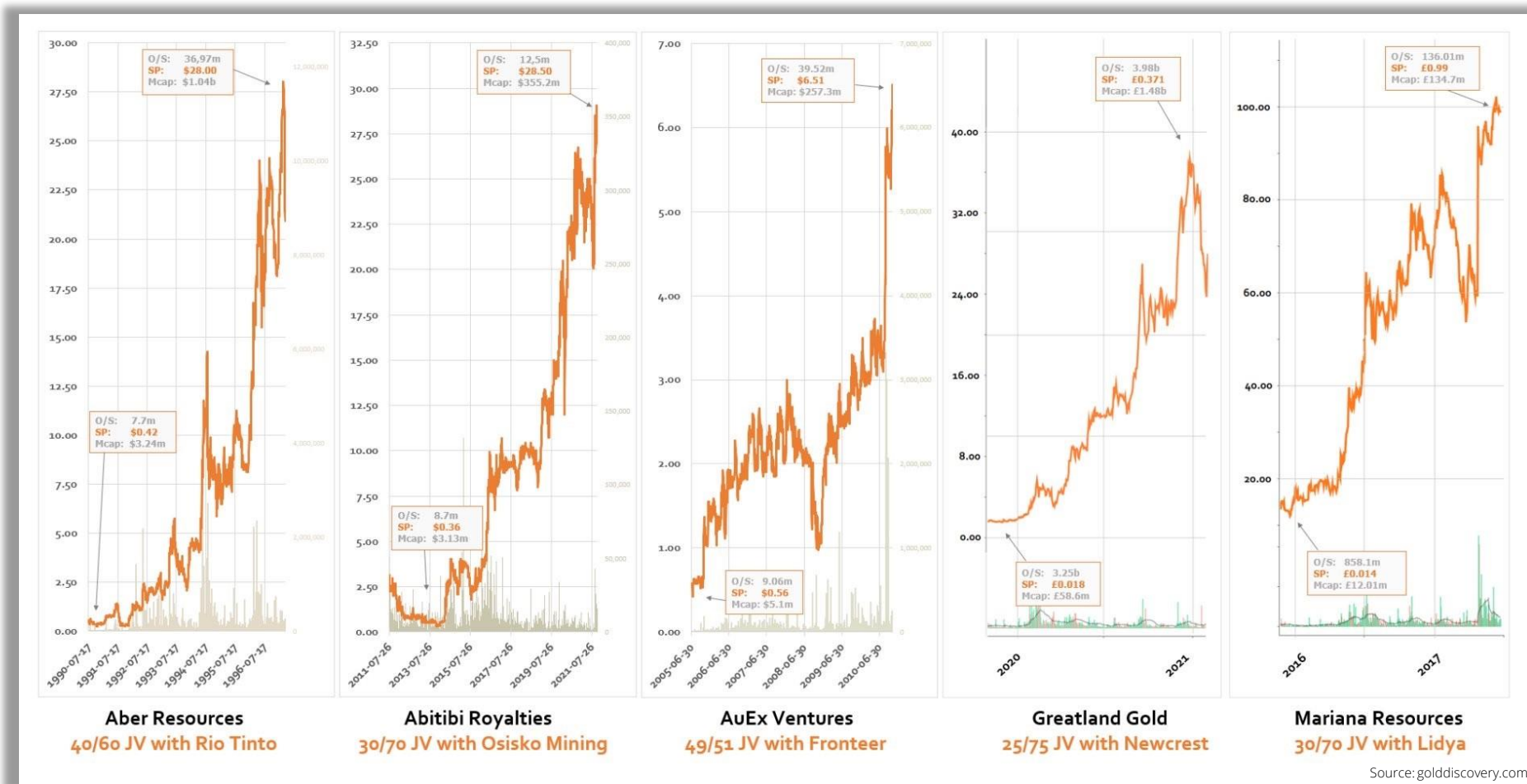
2024 NGM Budget - US \$5.2M



*Partner funding refers to the total earn-in spending requirements in the event both earn-in deals are fully executed

Why a Minority Joint Venture Interest Matters

- There are many past examples of minority interests in major discoveries yielding outsized returns for investors
 - Ridgeline's two JV deals with Nevada Gold Mines have the potential for similar trajectories if a discovery is made while also eliminating the significant risk associated with early-stage exploration



PARTNER PROJECTS

Swift

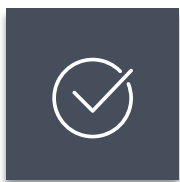
Optioned – Nevada Gold Mines

75 km² Land Package

Carlin- Type Au-Ag

VERIFY

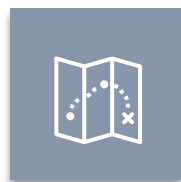
[Click Here](#)



NGM EARN-IN

US \$30M earn-in agreement signed with NGM (09-22-2021 PR)

- NGM has incurred US \$7.2M in exploration expenditures to-date



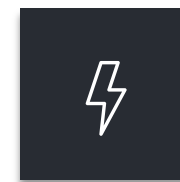
LOCATION

District-scale land package on the Cortez Trend. ~7km NW of the Nevada Gold Mines owned Cortez Complex⁽¹⁾



THE OPPORTUNITY

NGM targeting a 5+ Moz high-grade Au deposit. Earn-in validates Tier-1 discovery potential



2024 OBJECTIVE

\$5.0M NGM exploration budget to drill 3-5 deep holes in 2024

SWIFT

Nevada Gold Mines Earn-In

- Partnering with NGM at Swift eliminates the high exploration risk and cost associated with deep drilling
- Deal structure provides Ridgeline with exposure to Swift across all levels of project development with zero corporate dilution
- NGM aggressively exploring project with US \$5.0M spent to-date



SWIFT

Discovery Potential

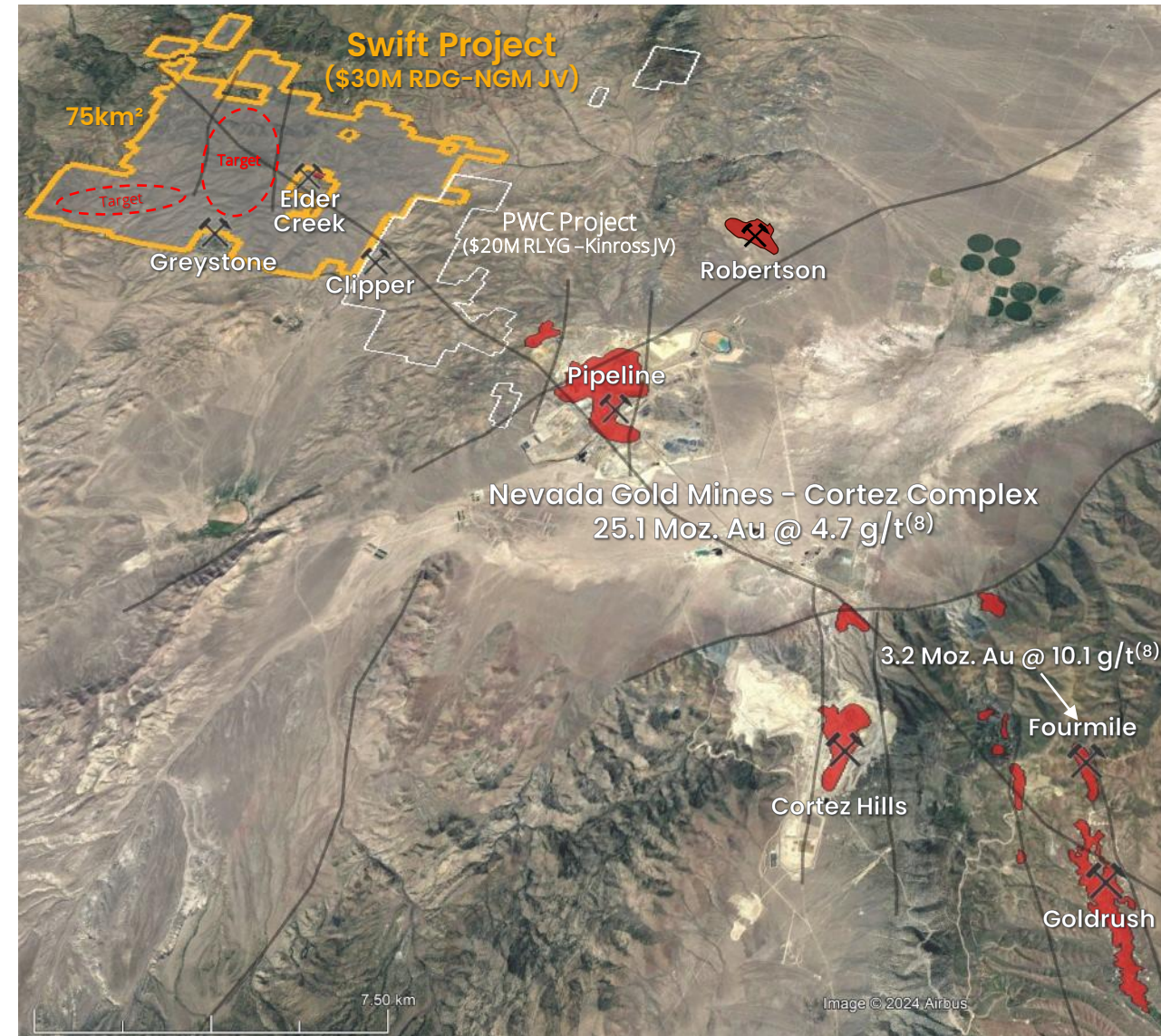
- First 4 NGM framework holes (2021-2022) at Swift hit significant gold intercepts including:
 - 51.1m @ 0.19 g/t Au,
Incl: 1.5m @ 1.51 g/t Au in SW22-002
 - 48.8m @ 0.45 g/t Au,
Incl: 3.4m @ 1.92 g/t Au in SW22-003

Riley Gold – Kinross JV

- Riley Gold's US\$20M JV (March 2024) with Kinross further validates district potential

Fourmile Discovery (NGM)

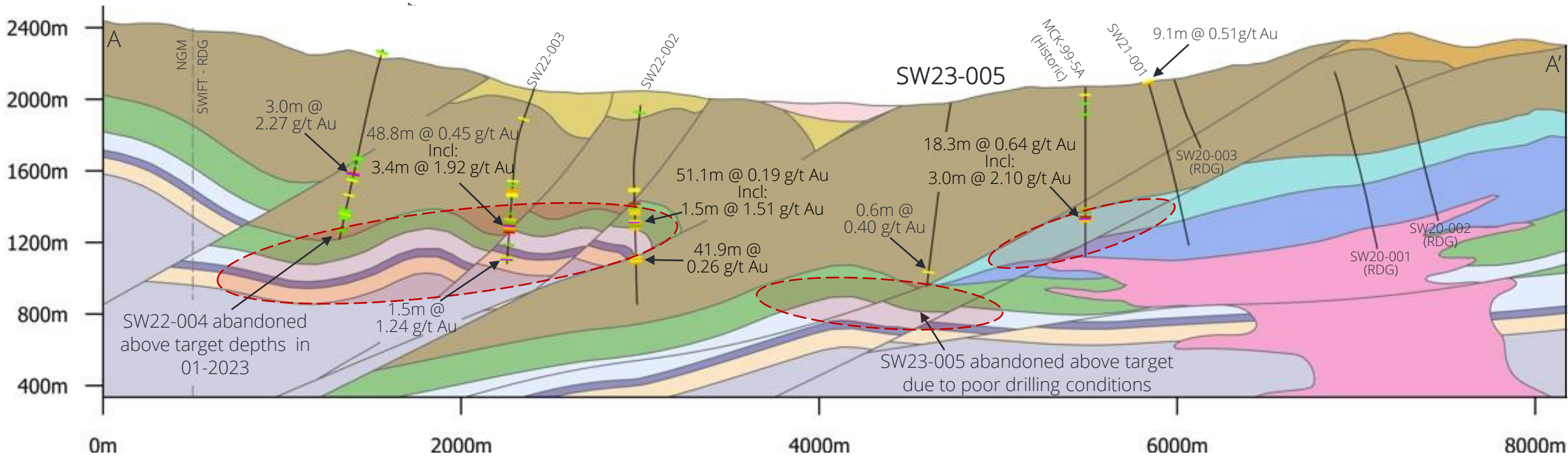
- First 10 framework holes at Fourmile in 2015 missed...the 11th hole hit 5.8m @ 49.7 g/t Au
- 3.2Moz. Au MI&I resource @ 10.1 g/t⁽⁸⁾ as of Q4, 2023



SWIFT

Schematic Long Section A-A'

- US \$7.2M spent by NGM at Swift to-date with a US \$5.0 drilling budget approved for 2024 – Q2-Q4 drilling (4-5 holes)



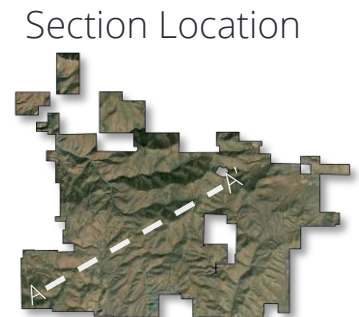
Stratigraphy

Alluvium	Wenban Fm.
Tertiary Volcanics	Roberts Mtn. Fm.
Elder Sandstone	Hanson Creek Fm.
Valmy Quartzite	Slope Facies Limestone (new horizon?)
Valmy Fm.	Eureka Quartzite
Horse Canyon Fm.	Hamburg Dolomite

Drill Trace (Au_ppm)

≤ 0.05
≤ 0.09
≤ 0.25
≤ 0.50
≤ 1.0
> 1.0

(Red dashed line) Target
 (Black line) Proposed DDH
 (Grey line) Fault Zone



PARTNER PROJECTS

Black Ridge

(Previously Carlin-East)

Optioned – Nevada Gold Mines

19.5 km² Carlin Trend Land Package

Carlin- Type Au-Ag

VERIFY

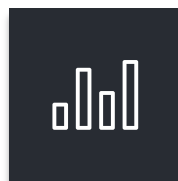
[Click Here](#)



NGM EARN-IN

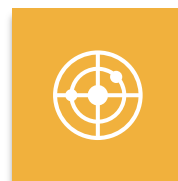
US \$10M earn-in agreement signed with NGM (07-17-2023 PR)

- NGM has incurred US \$0.3M in exploration expenditures to-date



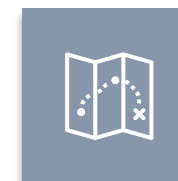
STRATEGIC LOCATION

~4km down-strike of the Leeville mine⁽¹⁾ and the Fallon (previously North Leeville) inferred mineral resource: 1.0 million ounces Au @ 11.3 g/t⁽⁹⁾



THE OPPORTUNITY

Significant discovery potential with potential for continuation of the Fallon discovery onto Black Ridge ground



2024 OBJECTIVE

NGM budget of US \$200k to complete systematic soil sampling, field mapping and target generation to support 2025 drill program

BLACK RIDGE

Nevada Gold Mines Earn-In

- Deal structure provides Ridgeline with exposure to Black Ridge from discovery to project development with zero corporate dilution
- Second Ridgeline deal with NGM totaling US\$40M in potential total expenditures across Black Ridge and Swift projects



"We are delighted to add a second earn-in agreement to our growing partnership with Nevada Gold Mines. This deal validates our business model as we continue to exhibit our ability to find and advance exploration opportunities in Tier-1 districts."

- Chad Peters
Ridgeline President, CEO & Director

To view the July 17, 2023 Press Release click [HERE](#)

BLACK RIDGE

Strategic Location

- On-strike of NGM's maiden inferred resource at Fallon (previously North Leeville) of 1.0 Moz. Au @ 11.3 g/t⁽⁹⁾

Highlight Fallon Drill Intercepts

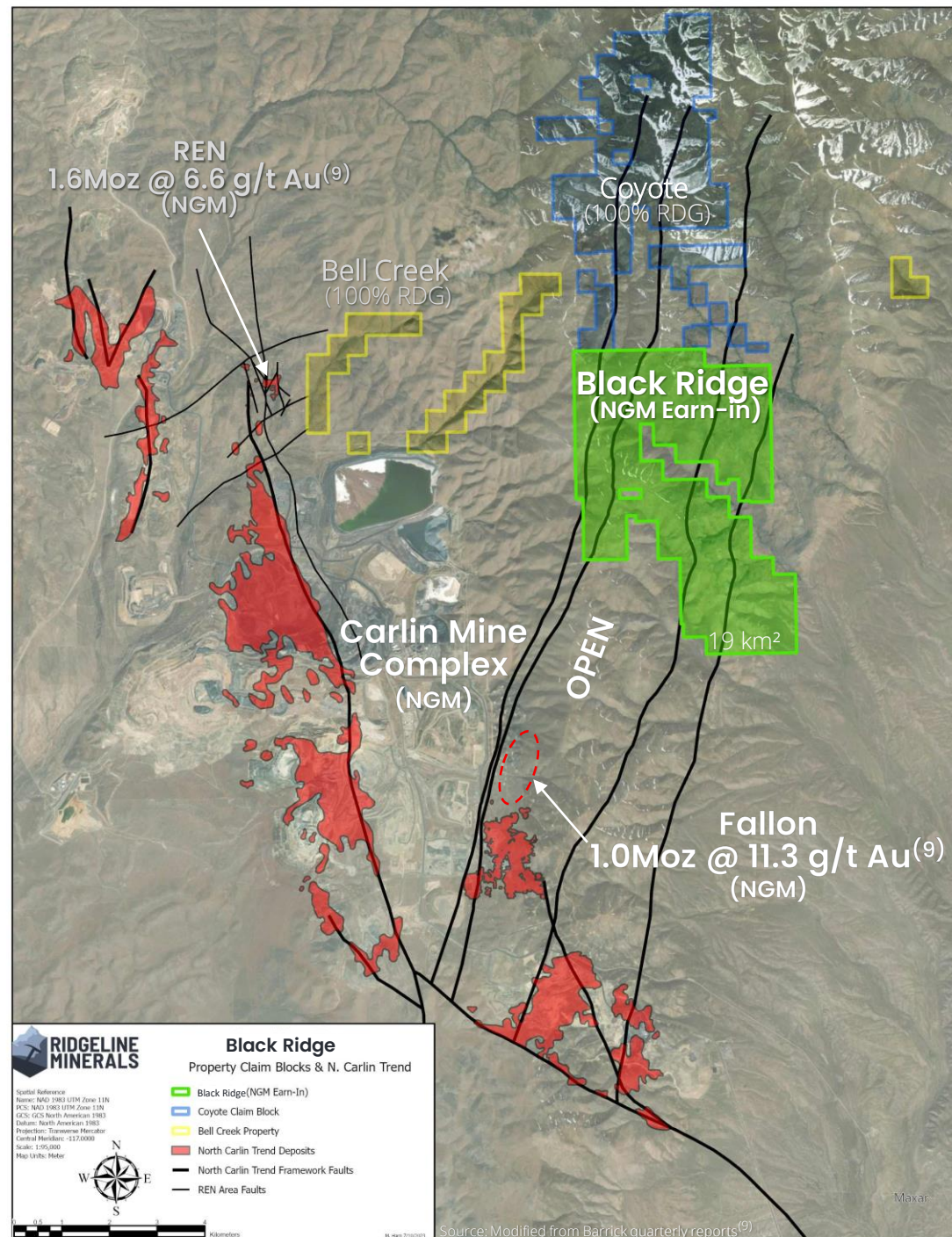
- 56.7m @ 28.39 g/t Au in NLX-00010⁽⁷⁾
- 23.3m @ 32.6 g/t Au in CGX-00076A⁽⁵⁾

"...successfully tested last year with a nine-hole drilling program that also delivered one of the best intercepts in the Carlin Trend's history:

56.7m at 28.39g/t."

Barrick Full Year 2021 Results – North Leeville⁽⁷⁾

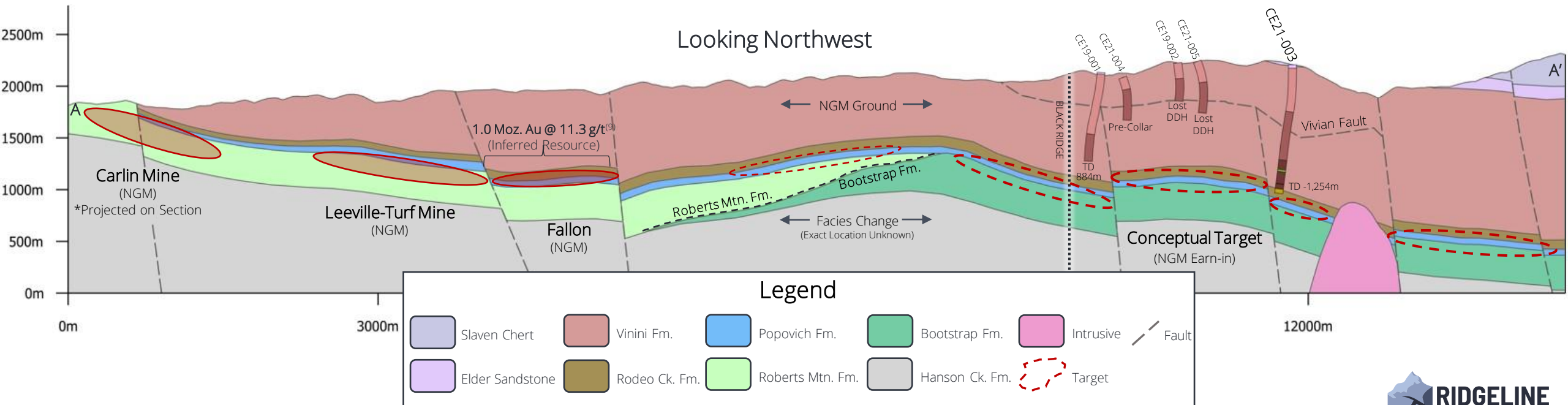
See Barrick Q4 2021 Quarterly Report [HERE](#)



BLACK RIDGE

Leeville Schematic Long Section

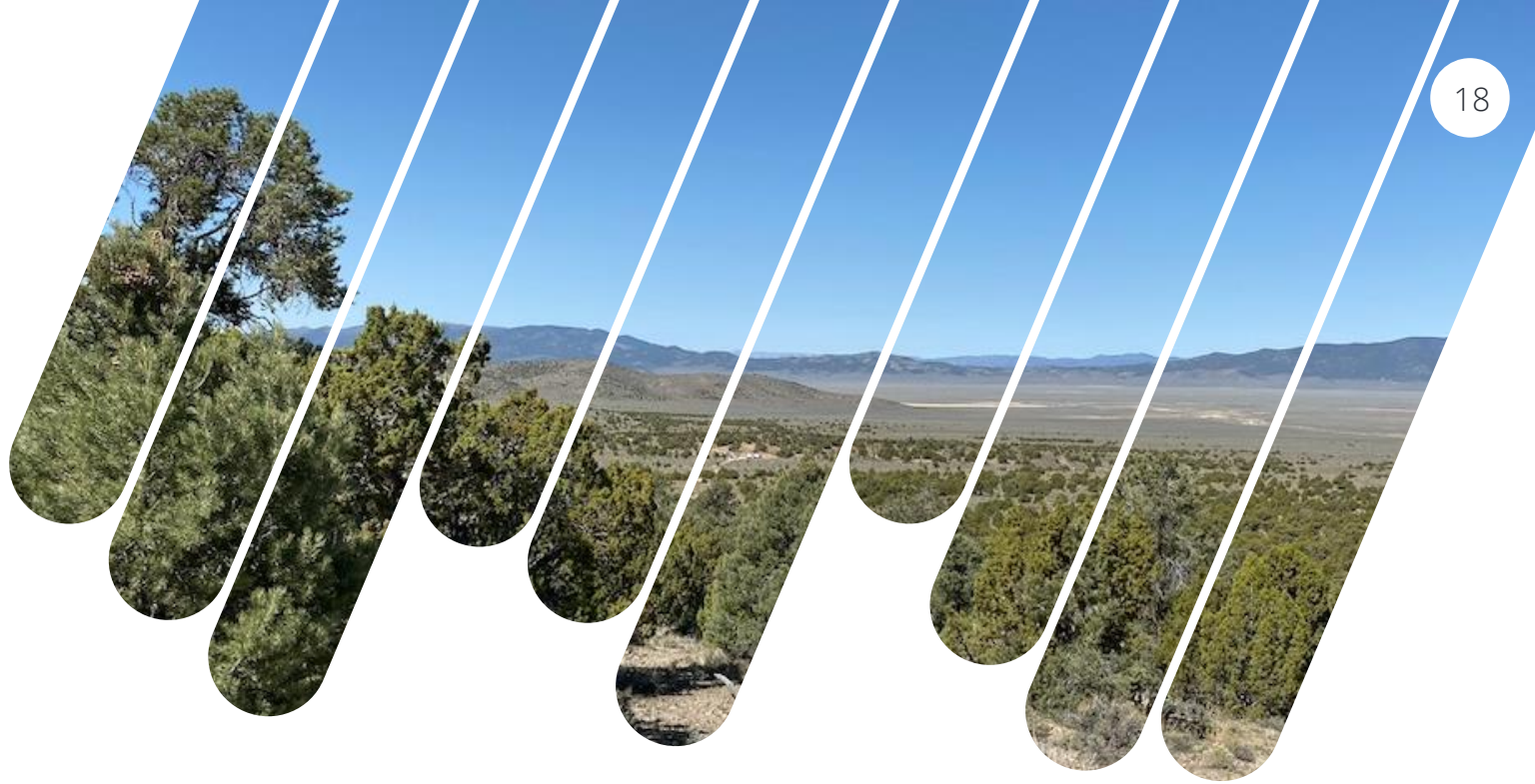
- Nevada Gold Mines to spend US\$200k on systematic field mapping, soil sampling and target generation in 2024 to support a maiden drill program in 2025
- CE21-003 intersected unaltered Rodeo Creek Formation (a host at the Fallon discovery and Leeville-Turf Mine) and is interpreted to have drilled the deeper, down-dropped side of a major NW fault Zone



PIPELINE PROJECTS

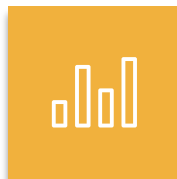
Big Blue

41 km² Land Package
Porphyry & CRD
Cu-Au-Ag ± Pb-Zn



100% OWNED

41km² land package covers past producing Delker Mine and is located directly adjacent to Reyna Silvers Medicine Springs CRD project



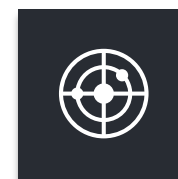
HIGH-GRADE

- Delker Mine Trench
- **0.6m @ 15.5% Cu within 2.4m @ 4.6% Cu**
 - Skarn Hill Rock Chips
 - **6.44% Cu, 0.16 g/t Au, 53.75 g/t Ag**



THE OPPORTUNITY

- Potential to discover porphyry/skarn Cu-Au and CRD type Ag-Pb-Zn deposits
- (deposit analogues include Butte Valley Porphyry, Selena Project)



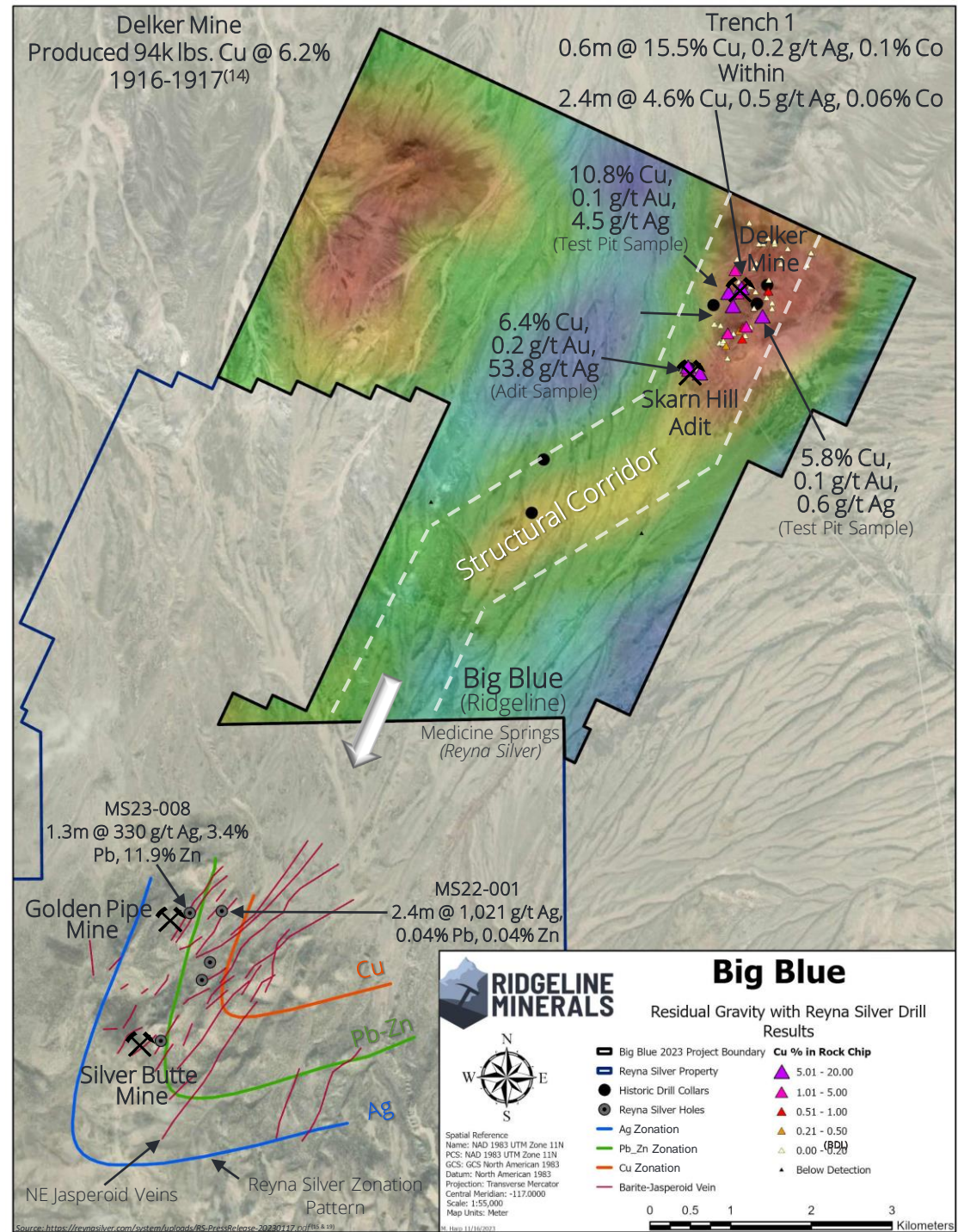
2024 OBJECTIVE

- H1 – Geophysical surveys (3D IP) to refine porphyry & CRD targets under cover

BIG BLUE

Historic Cu District

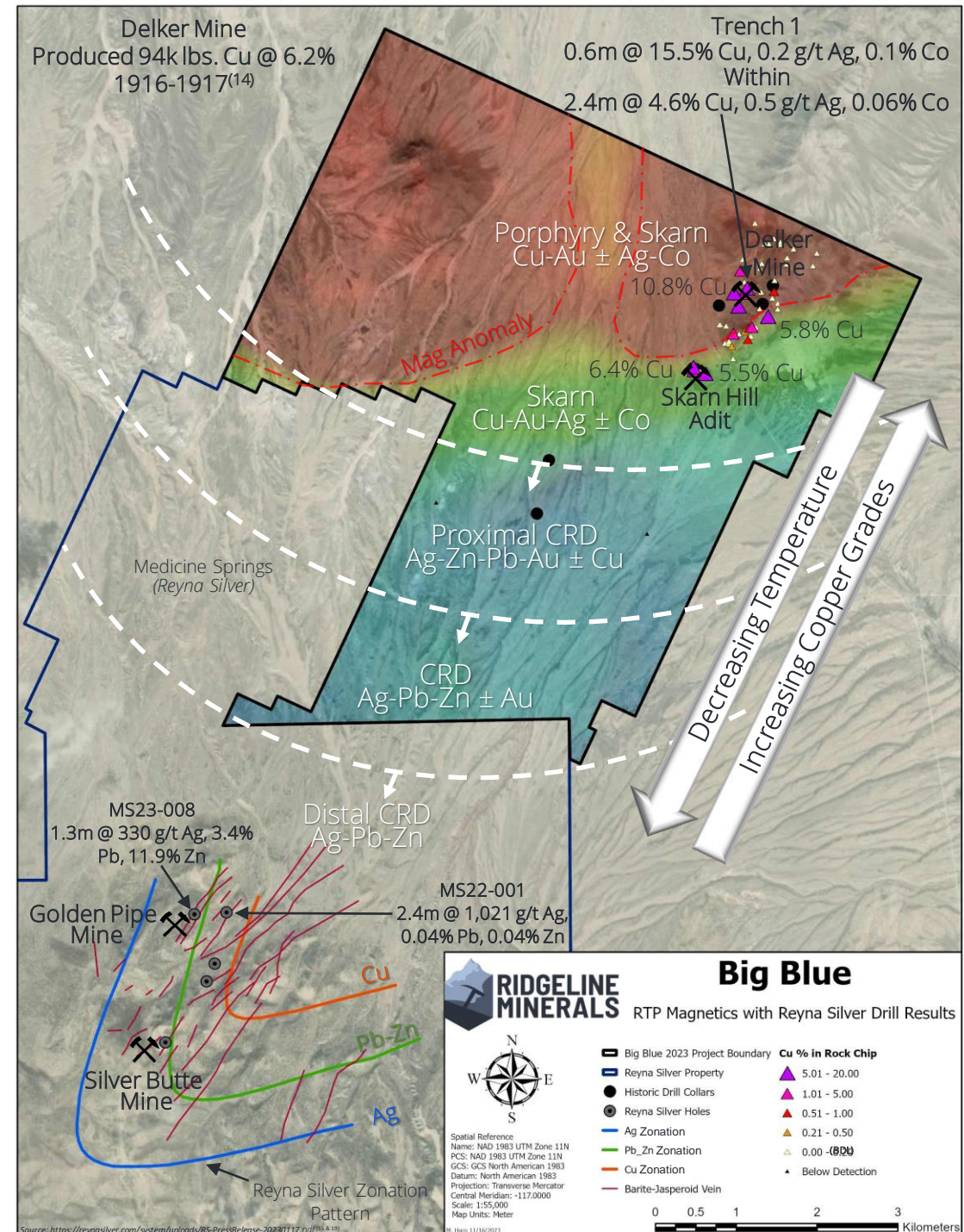
- The Big Blue Project includes the past producing Delker Mine, which produced 94,434 pounds of copper at an average grade of 6.2% Cu between 1916-1917⁽¹⁴⁾
 - Ridgeline Trench #1 confirmed grades at Delker with up to 0.6m @ 15.5% Cu
- Porphyry/Skarn Cu and CRD targets have not been adequately tested at depth or along strike towards Medicine Springs
- Proposed structural corridor connects with Reyna Silver’s Medicine Springs Ag-Pb-Zn Carbonate Replacement (“CRD”) project



BIG BLUE

Porphyry Zonation

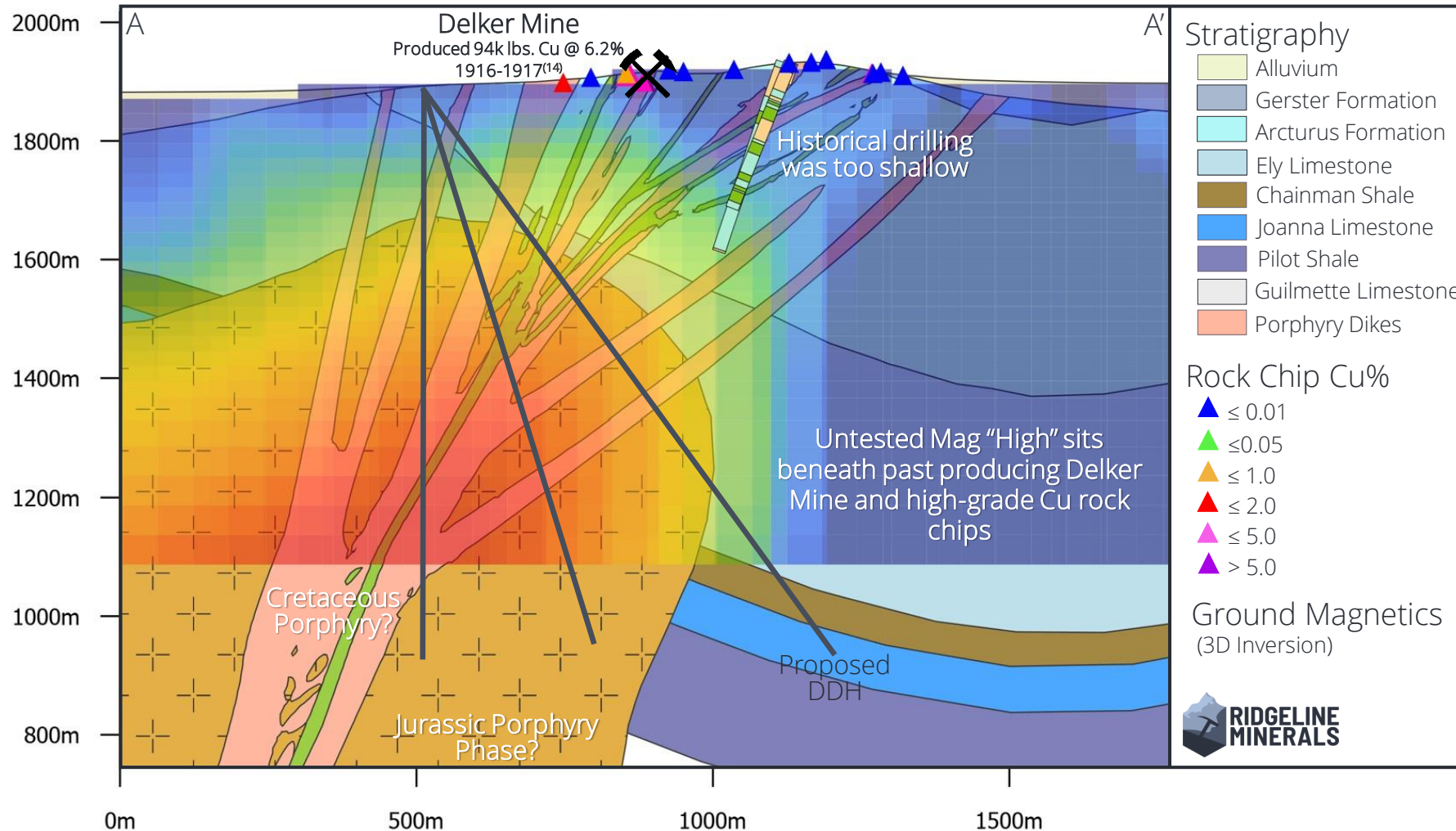
- Porphyry's exhibit systematic zonation patterns that transition from higher-temp porphyry/skarn (Cu-Au) mineralization to lower temperature CRD (Ag-Pb-Zn) over multiple kilometers of strike
- Proposed porphyry Cu target at Big Blue interpreted source to:
 - Proximal Cu Skarn at the Delker Mine
 - Distal CRD at the Golden Pipe mine (Reyna Silver)
- Big Blue exhibits 6km of untested strike with potential for discovery of the full porphyry-CRD spectrum



BIG BLUE

Big Blue X-Section A-A'

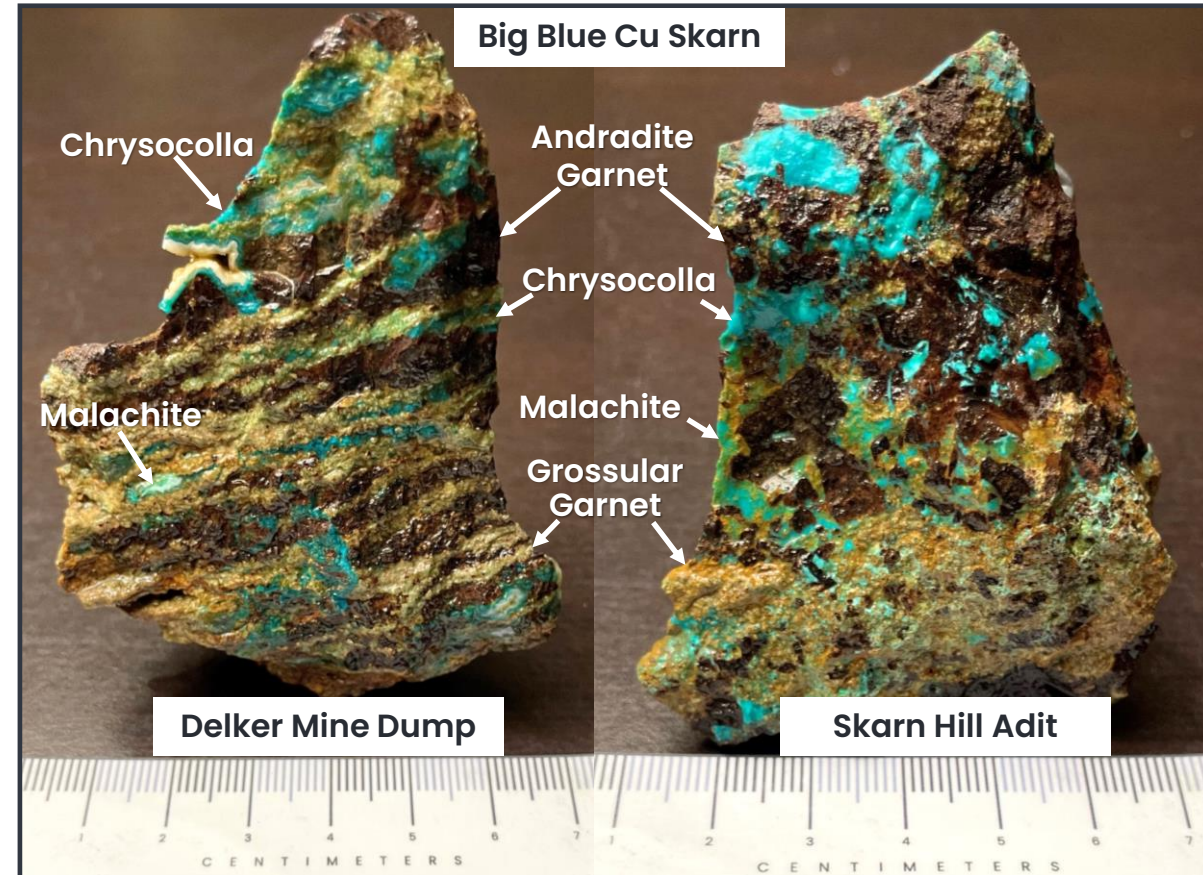
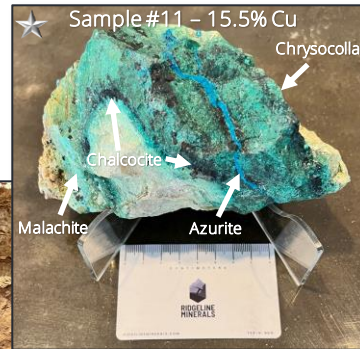
- Magnetics inversion highlights untested Mag “high” down-dip of historical Delker Mine (porphyry/skarn target?)
- 3D IP Survey planned for Q2, 2024 to refine porphyry Cu targets at depth



BIG BLUE

Cu Skarn Rock Chips

- Historical mining at the Delker Mine targeted enriched oxide Cu skarn within 5 meters of the surface
- Historic operators did not explore under alluvial cover to target the potential porphyry Cu-Au source



PIPELINE PROJECTS

Selena

39 km² Land Package
Carbonate Replacement Deposit
Ag-Pb-Zn-Au ± Cu-W

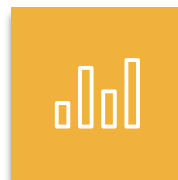
VERIFY

[Click Here](#)



100% OWNED

39km² land package located directly adjacent to Freeport-McMoRan's US \$33M earn-in at the Butte Valley Porphyry



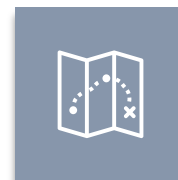
HIGH-GRADE

Chinchilla Zone

- 6.1m @ 480 g/t Ag, 12.0% Pb, 6.4% Zn, 0.1 g/t Au, in SE22-045

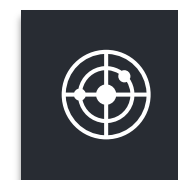
Juniper Zone

- 7.7m @ 725.2 g/t Ag, 1.3% Pb, 0.9% Zn 1.5 g/t Au, in LB-072



THE OPPORTUNITY

Define a large open-pit and underground CRD deposit (deposit analogues include Hilltop, Hermosa-Taylor, Cinco De Mayo,)

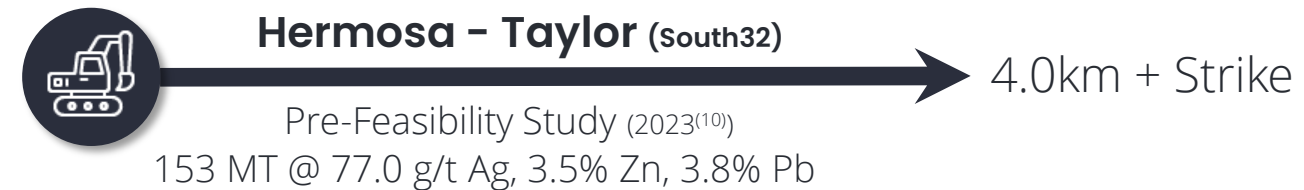
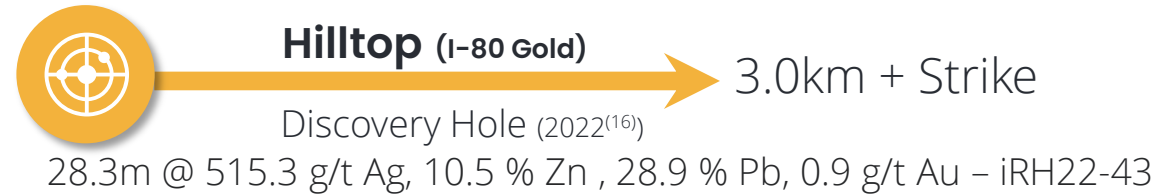
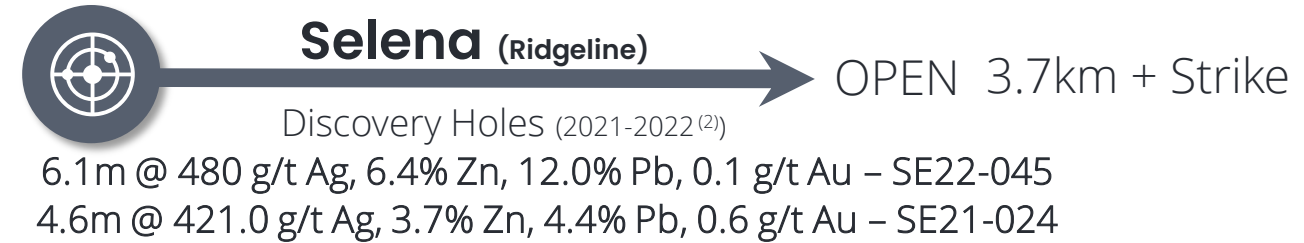


2024 OBJECTIVE

- Plan of Operations Exploration Permit Approval Q1-Q2
- Drill test Chinchilla Sulfide target

SELENA

Discovery Potential

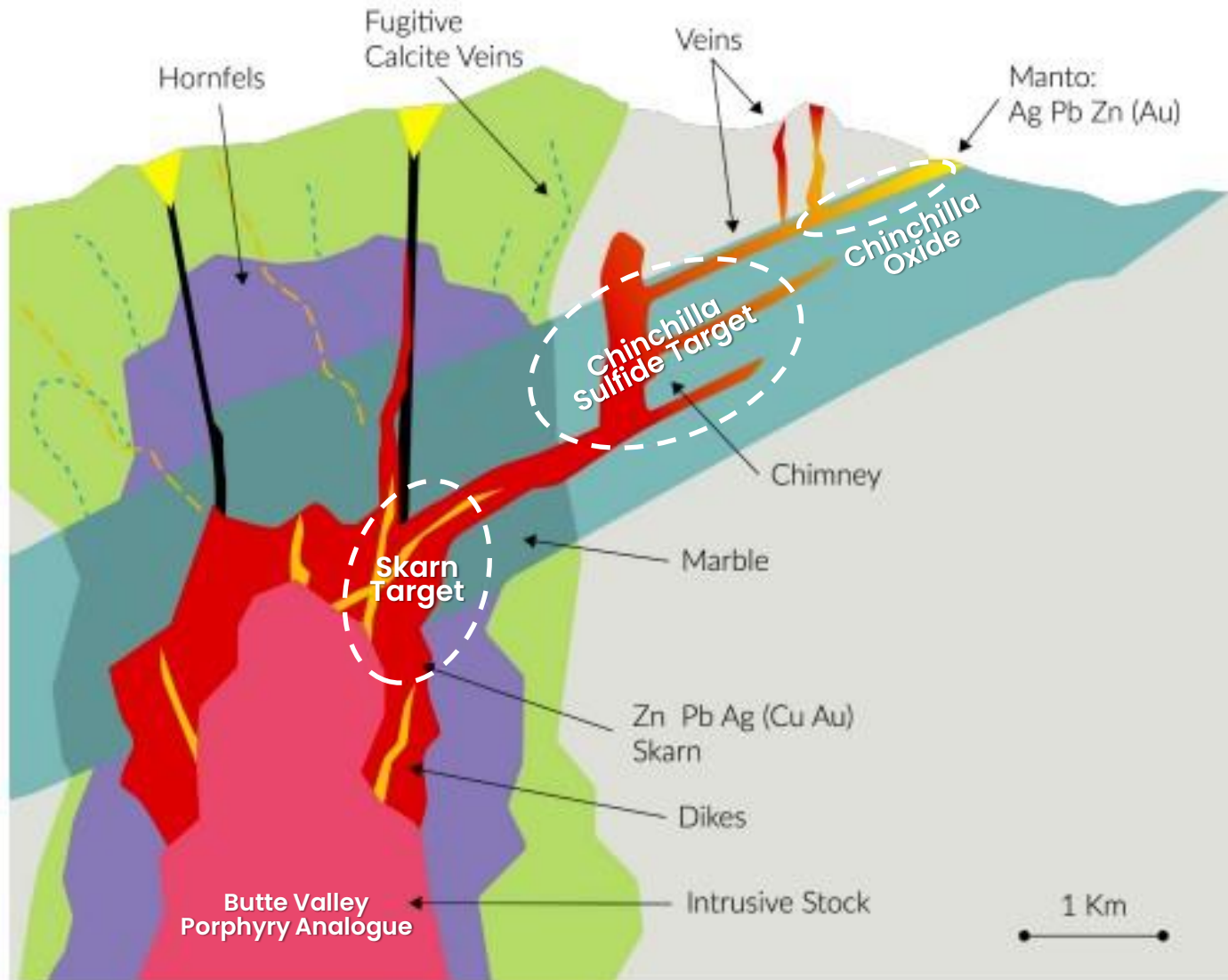


Ridgeline's discovery at Selena suggests the potential for similar scale & grade to other significant CRD discoveries in the US and Mexico

**Qualified Persons. Michael Harp, CPG., Vice President, Exploration, is the Qualified Person as defined by National Instrument 43-101 and has reviewed and approved the technical data in this presentation. The Company does not make any representation as to the accuracy of third-party information sources. In particular, references to other issuers and their mineral projects ("comparables") are for illustrative purposes only and there can be no assurances that the Company will achieve comparable results. Mineralization hosted on adjacent and/or nearby and/or geologically similar properties is not necessarily indicative of the potential mineralization hosted at Selena*

SELENA

Selena CRD Checklist



After Megaw 1988, 1999, 2020

Features Common to all Known Large CRD Deposits

- Location – Main Street CRD/Porphyry belt
- Location – Top of carbonate section (room to grow)
- Ag (+400 g/t), Au-Zn-Pb-Cu ± Mn-As-W...
- Multiple mineralization and alteration stages
- Large-scale zoning
- Presence of felsite dikes
- Presence of skarn
- Discordant geometry (= not syngenetic)
- Replacement mineralization
- High iron sphalerite
- Pyrite pseudomorphs after pyrrhotite
- Molybdenum mineralization
- Granitic stock contact skarn = target

Megaw et al., 1996, 1998, 2020

SELENA

District-Scale Property

- 39km² contiguous land package in the historic Limousine Butte mining district in Nevada
- Shared boundary with the Butte Valley Porphyry, a US \$33M Freeport – McMoRan earn-in agreement with Falcon Butte Minerals (see October 3, 2022 Press Release [HERE](#))
 - Porphyry-Cu target being drilled now
 - FXC doubled land position in 2024
- Project historically explored for Au-Ag but unrecognized as a Porphyry Cu and Carbonate Replacement Deposit (CRD) until Ridgeline Minerals re-interpreted the target

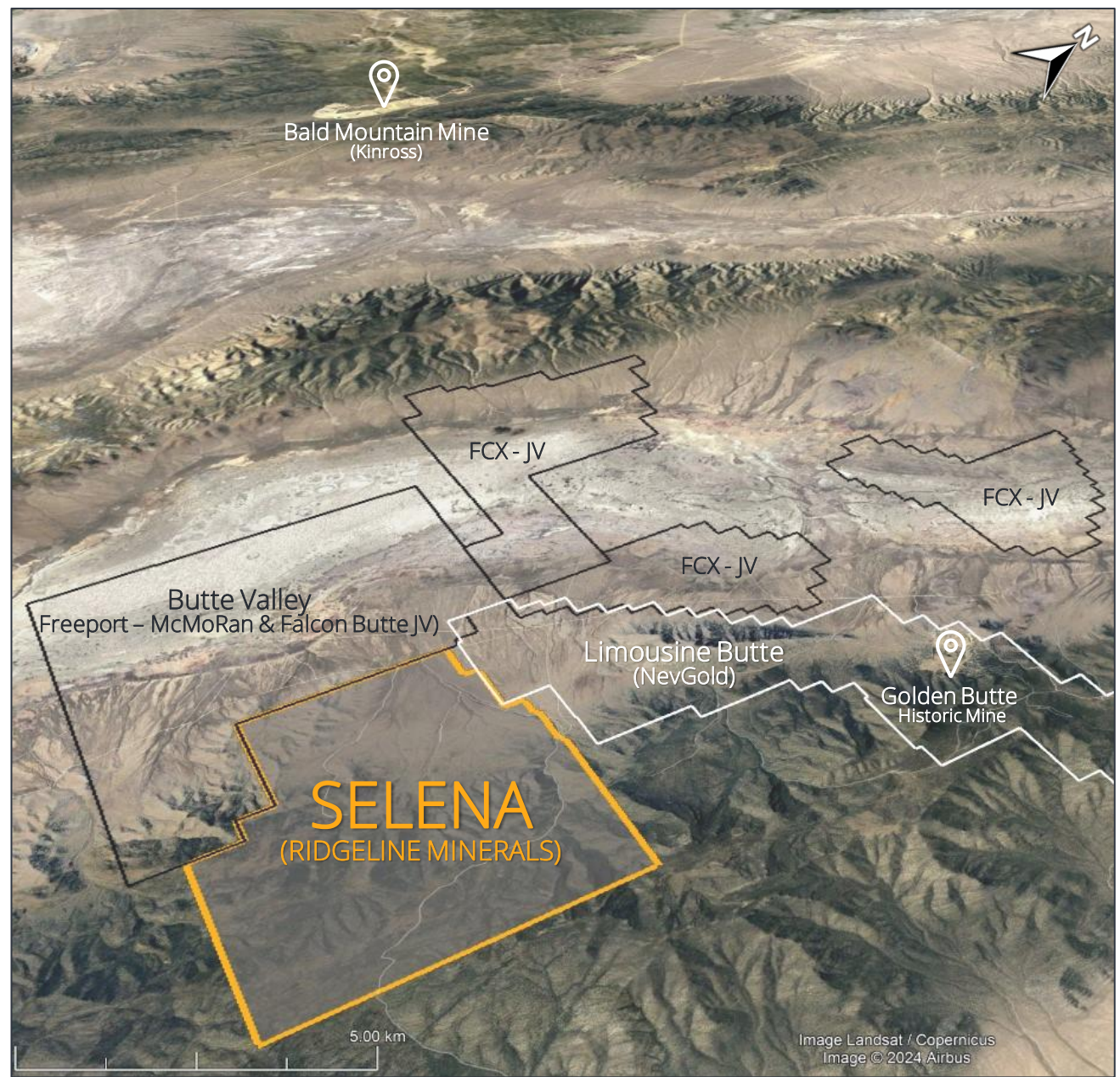


Image Landsat / Copernicus
Image © 2024 Airbus

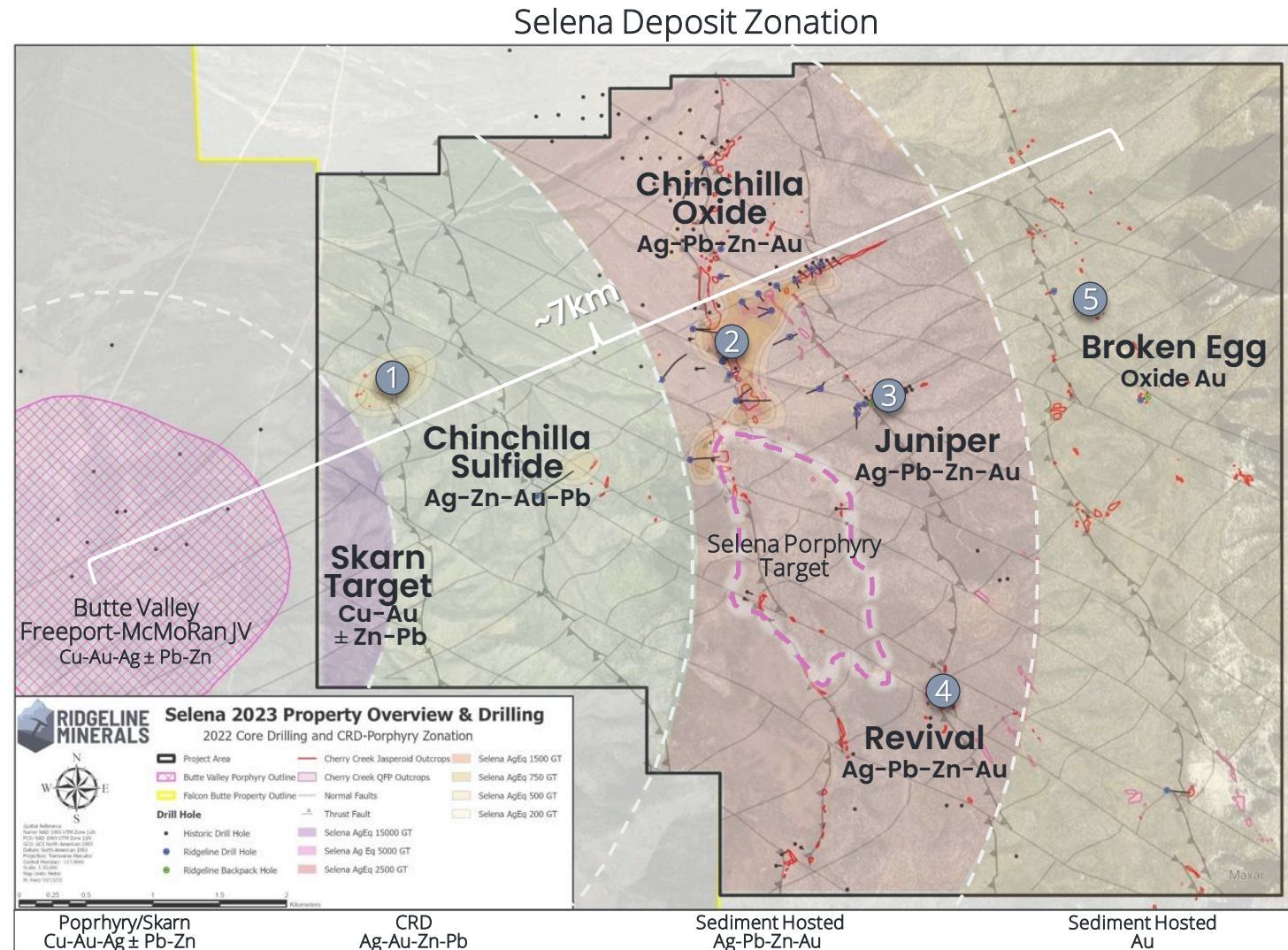
SELENA

Porphyry Zonation

Multiple deposit types across 5 target areas

Highlight Drill Intercepts By Target

- 1 3.0m @ 40.2 g/t Ag, 7.0% Pb-Zn, 3.0 g/t Au - SE22-037
- 2 6.1m @ 480.0 g/t Ag, 18.4% Pb-Zn, 0.1 g/t Au (SE22-045)
4.6m @ 421.0 g/t Ag, 8.1% Pb-Zn, 0.6 g/t Au (SE21-024)
4.9m @ 229.7 Ag, 10.0% Pb-Zn, 0.2 g/t Au (SE23-050)
And 0.1m @ 3,335 g/t Ag, 1.3% Pb, 1.1% Cu, 3.4% W
- 3 1.0m @ 2,467.2 g/t Ag, 2.5% Pb-Zn, 5.1 g/t Au within
7.7m @ 725.2 g/t Ag, 2.2% Pb-Zn, 1.5 g/t Au (LB-072)
1.0m @ 1,195.2 g/t Ag, 0.3% Pb-Zn, 3.0 g/t Au (LB-070)
- 4 2.7m @ 34.57 g/t Ag, 1.4% Pb-Zn, 1.0 g/t Au (SEBP-005)
- 5 4.4m @ 0.68 g/t Au starting at 0.6m (SE22-044)

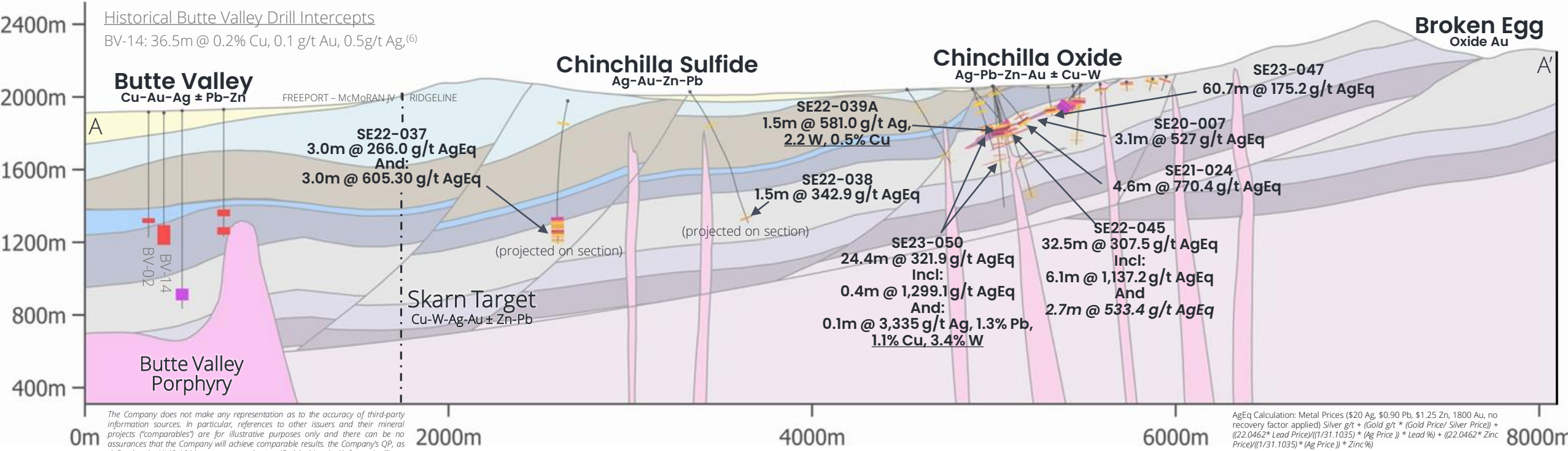


For a full table of Selena assay results click [HERE](#)

SELENA

Chinchilla Long Section A-A'

Chinchilla zone exhibits both open-pit and underground potential over 3.7+ km of drilled strike that outcrops at surface



The Company does not make any representation as to the accuracy of third-party information sources. In particular, references to other issuers and their mineral projects ("comparables") are for illustrative purposes only and there can be no assurances that the Company will achieve comparable results. The Company's QP, as defined under NI 43-101 has not prepared nor verified the historical information⁽³⁾

Stratigraphy	
Alluvium	Joanna Limestone
Fanglomerate	Pilot Shale
Porphyry	Guilmette Limestone
Ely Limestone	Simonson Dolomite
Chainman Shale	Porphyry Hornfels-Skarn

Mineralization	
Au Oxide	Ag-Au ± Pb-Zn Oxide
Ag-Au-Pb-Zn Oxide	Ag-Au-Pb-Zn Sulfide Target

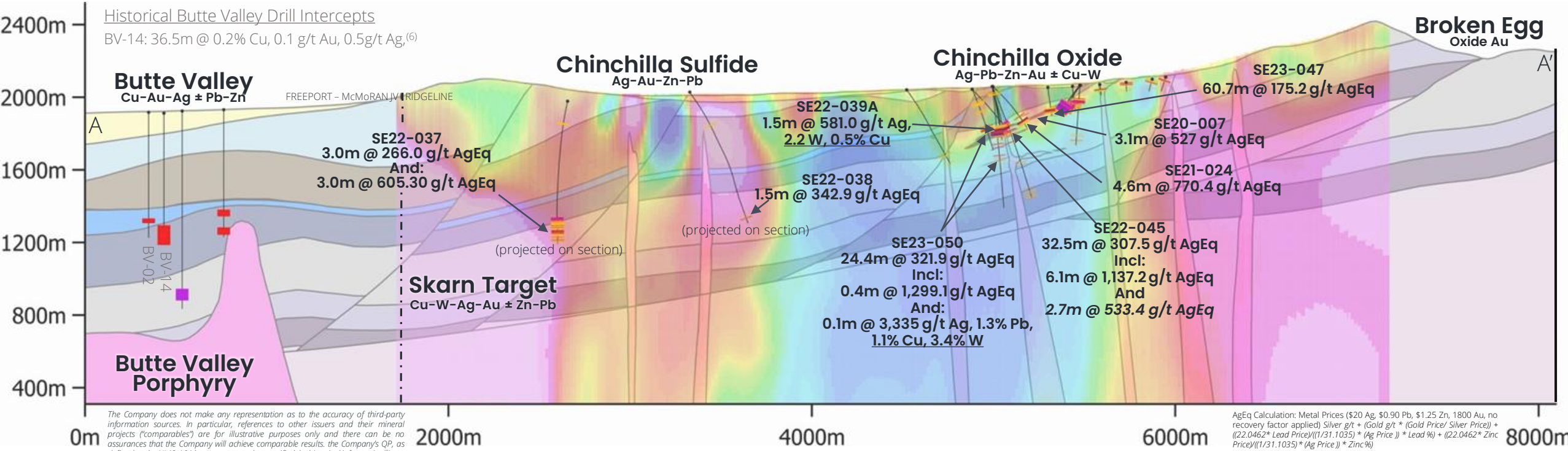
Drill Trace (AgEq g/t)	
≤ 20	> 500
≤ 50	
≤ 100	
≤ 200	
≤ 500	



SELENA

Chinchilla Long Section A-A' – 3D Mag Inversion

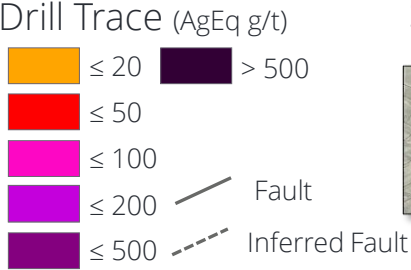
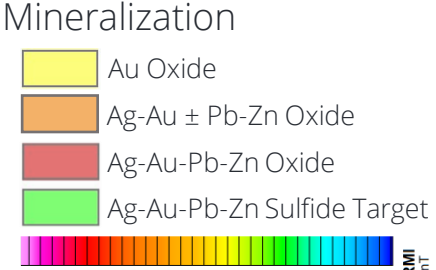
- Strong magnetic highs at the Skarn and Chinchilla Sulfide targets represent a priority exploration target



The Company does not make any representation as to the accuracy of third-party information sources. In particular, references to other issuers and their mineral projects ("comparables") are for illustrative purposes only and there can be no assurances that the Company will achieve comparable results. The Company's QP, as defined under NI 43-101 has not prepared nor verified the historical information⁽⁶⁾

Stratigraphy

Alluvium	Joanna Limestone
Fanglomerate	Pilot Shale
Porphyry	Guilmette Limestone
Ely Limestone	Simonson Dolomite
Chainman Shale	Porphyry Hornfels-Skarn

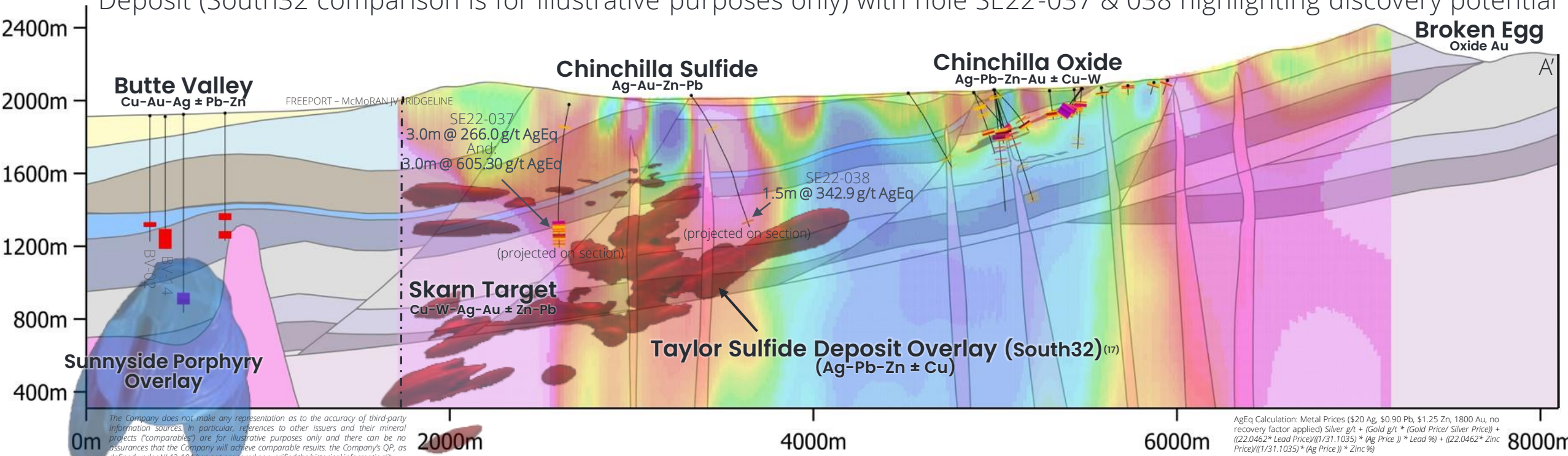


AgEq Calculation: Metal Prices (\$20 Ag, \$0.90 Pb, \$1.25 Zn, 1800 Au, no recovery factor applied) Silver g/t + (Gold g/t * (Gold Price/ Silver Price)) + ((22.0462* Lead Price)/(1/31.1035) * (Ag Price)) * Lead % + ((22.0462* Zinc Price)/(1/31.1035) * (Ag Price)) * Zinc %

SELENA

Chinchilla Sulfide Target vs Taylor Sulfide Deposit

- The Chinchilla Sulfide Target exhibits similar scale potential and proximity to a porphyry source as the Taylor Sulfide Deposit (South32 comparison is for illustrative purposes only) with hole SE22-037 & 038 highlighting discovery potential



Stratigraphy

Alluvium	Joanna Limestone
Fanglomerate	Pilot Shale
Porphyry	Guilmette Limestone
Ely Limestone	Simonson Dolomite
Chainman Shale	Porphyry Hornfels-Skarn

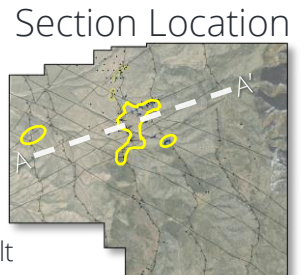
Mineralization

Au Oxide
Ag-Au ± Pb-Zn Oxide
Ag-Au-Pb-Zn Oxide
Ag-Au-Pb-Zn Sulfide Target

RMI

Drill Trace (AgEq g/t)

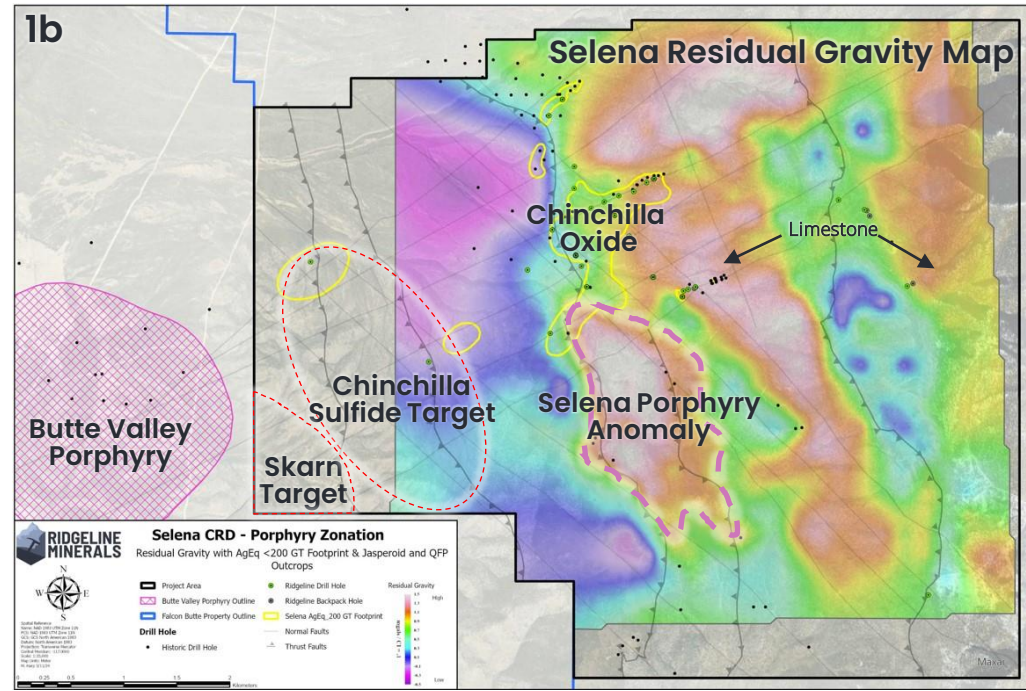
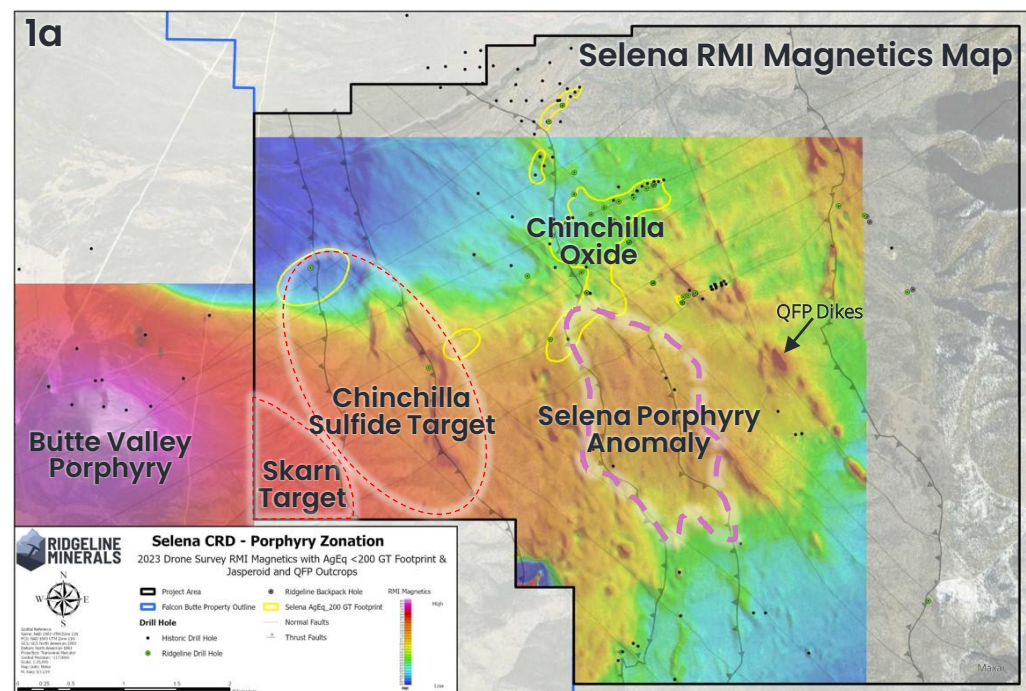
≤ 20	> 500
≤ 50	
≤ 100	
≤ 200	Fault
≤ 500	Inferred Fault



SELENA

New Porphyry Target

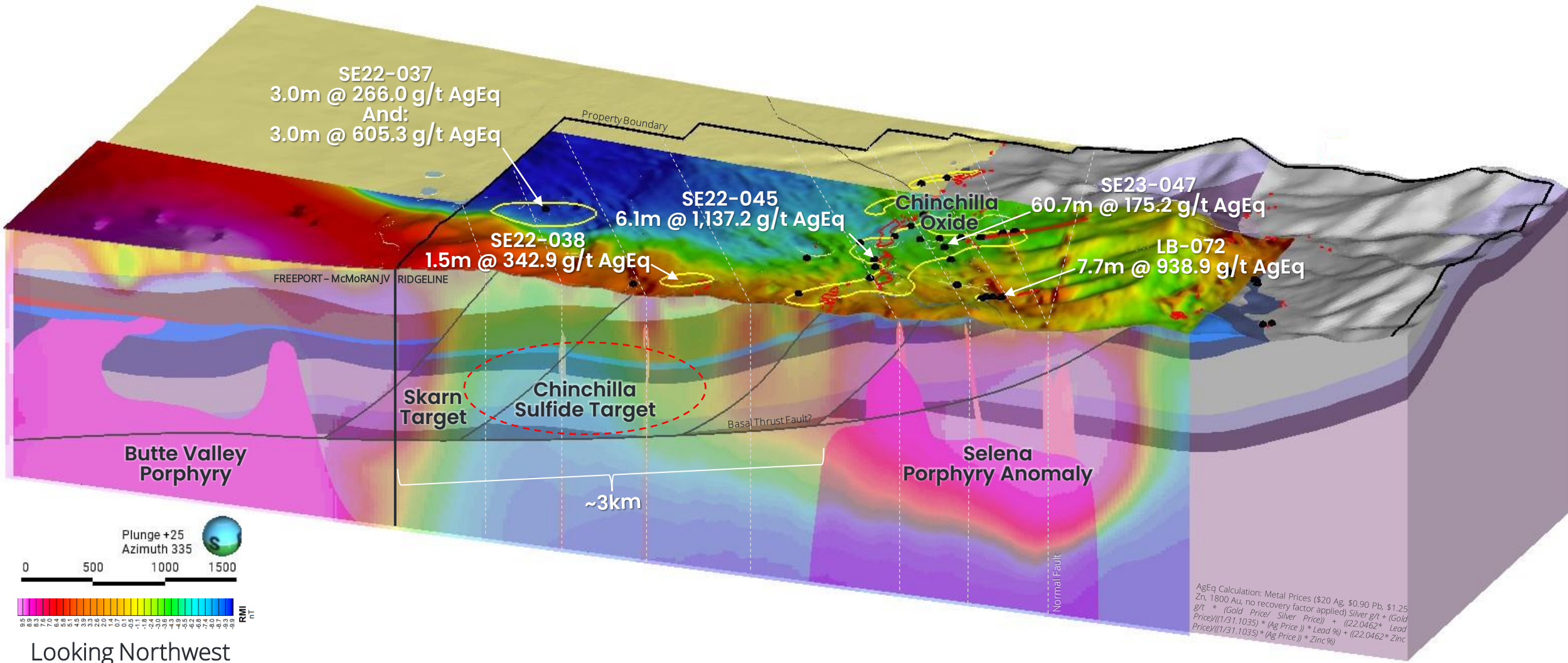
- Subtle magnetic anomaly SE of the Chinchilla Oxide zone was identified in 2023 drone magnetics and correlates directly with a pronounced gravity high
- 3D inversion highlights a km-scale magnetic anomaly at the Selena Porphyry target
 - Porphyry may be the source of high-grade Cu-W mineralization drilled beneath the Upper Chinchilla Oxide zone



SELENA

Selena Inclined Long Section – Porphyry Target

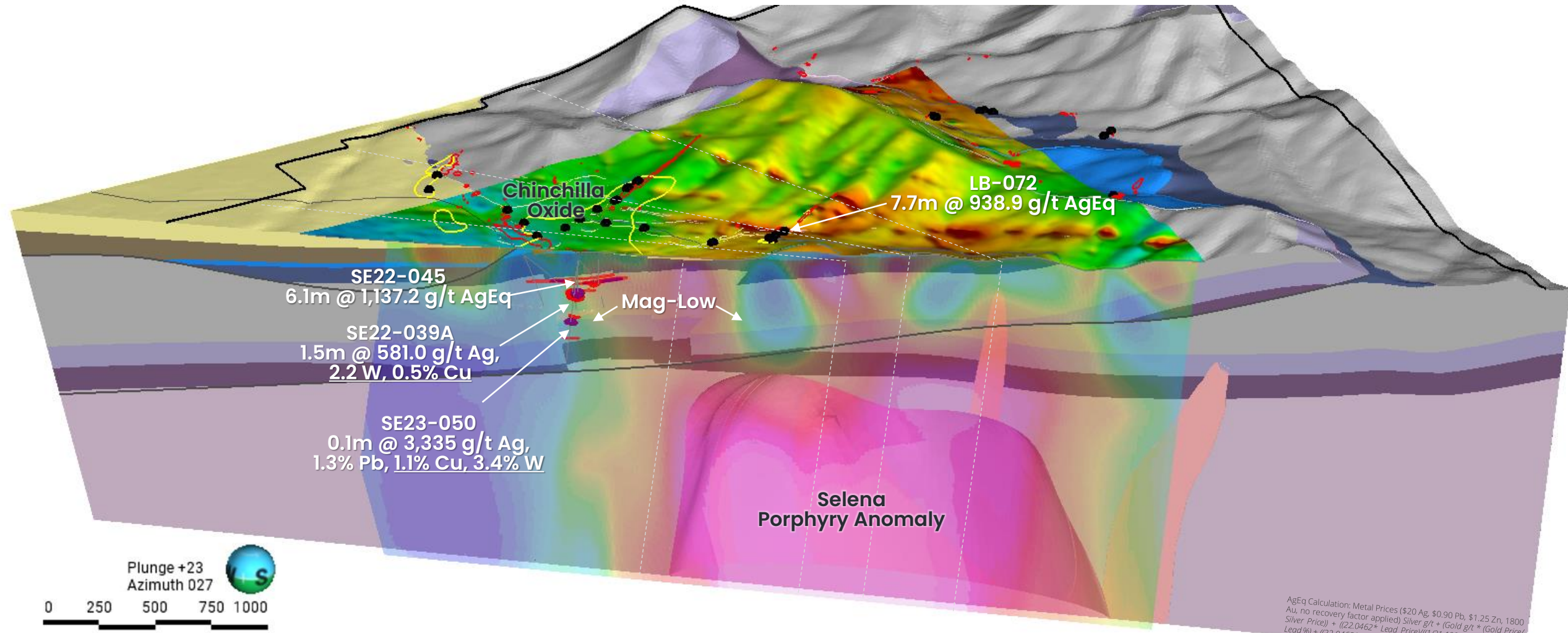
- The Chinchilla Sulfide and Oxide zones are both directly adjacent to porphyry centers



Looking Northwest

SELENA

Inclined X-Section – Porphyry Target



AgEq Calculation: Metal Prices (\$20 Ag, \$0.90 Pb, \$1.25 Zn, 1800 Au, no recovery factor applied) Silver g/t + (Gold g/t * (Gold Price / Silver Price)) + ((22.0462 * Lead Price) / (1/31.1035) * (Ag Price)) * Lead % + ((22.0462 * Zinc Price) / (1/31.1035) * (Ag Price)) * Zinc %

QFP dikes (sourced from Selena Porphyry?) carry high-grade Cu-W in the Chinchilla Oxide zone

2024 Exploration Strategy

FLAGSHIP CRD DISCOVERY

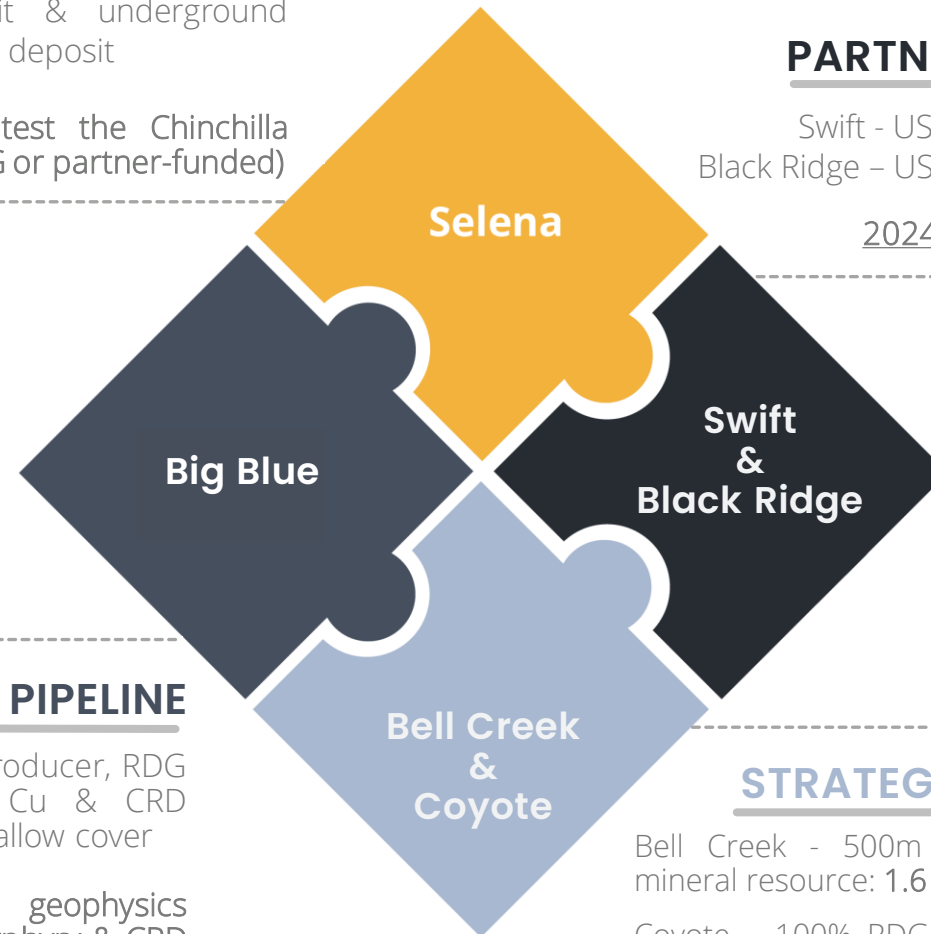
Targeting open-pit & underground Ag-Pb-Zn-Au (CRD) deposit

2024 drilling to test the Chinchilla Sulfide target (RDG or partner-funded)

PARTNER PROJECTS

Swift - US \$30M NGM earn-in
Black Ridge - US \$10M NGM earn-in

2024 Budget - US \$5.2M



EXPLORATION PIPELINE

Big Blue - Past Cu producer, RDG targeting porphyry Cu & CRD discoveries under shallow cover

Complete low-cost geophysics surveys to target Porphyry & CRD targets

STRATEGIC HOLDINGS

Bell Creek - 500m from Ren inferred mineral resource: 1.6 Moz. Au @ 6.6 g/t⁽¹⁰⁾

Coyote - 100% RDG ground directly on-trend of Black Ridge (NGM)

Assessing strategic partnerships to advance projects



PRESIDENT & CEO

Chad Peters, P.Geo

775-304-9773
cpeters@ridgelineminerals.com

INVESTOR RELATIONS

David Jan

604-828-2255
info@ridgelineminerals.com

TSX-V: RDG | OTCQB: RDGMF | FRA: OGCO

ridgelineminerals.com



Directors & Advisors

Chad Peters, President, CEO & Director

15 years of exploration and production experience. Co-founded Ridgeline in 2018, former exploration manager for Premier Gold mines team credited with 10+ Moz of gold discoveries in Canada and the US.

Peter Hardie, Independent Director

20+ years of International accounting, financial management and mine development experience. Current CFO of Equinox Gold and former CFO of True Gold and Nevsun Resources

Michael Blady, Independent Director

10+ years as senior management of multiple public resource companies with extensive capital markets background. Current CEO of Golden Ridge Resources, former Co-Founder & President of Ridgeline Exploration Services

Duane Lo, CFO & Director

20+ years International accounting and financial management experience for various public companies. Current CFO of Ridgeline Minerals and Entrée Resources, former CFO of Mason Resources and Luna Gold

Lewis Teal, Independent Director

35+ years of global exploration experience including the discovery of 20+ Moz. of gold. Former Newmont Group Executive, South America and Senior Exploration Geologist, Carlin Trend

Mac Jackson, Technical Advisor

25+ years of exploration experience. Discovered 20+ Moz. of gold at the Leeville, Fiberline and North Dark Star Deposits. Former VP, Exploration at Gold Standard Ventures and Senior Exploration Geologist, Newmont